

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: "Energy consumption in the Russian Federation in 2020 decreased by 2.3%, to 1.05 trillion kWh"

Electricity consumption in Russia in 2020 decreased by 2.3% compared to 2019, to 1.05 trillion kWh, the press service of the Ministry of Energy of the Russian Federation reported on 11 January. Generation in 2020 decreased by 3% to 1.064 trillion kWh.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Lipetskenergo completed automation of 35-110 kV substations control

Specialists of "Rosseti Centre Lipetskenergo" continue to implement measures for digital transformation of the region's power grid complex. In December of this year, work was completed on the modernization of 17 substations (SS) of 35-110 kV of the Gryazinsky Distribution Zone with the installation of equipment for remote control and communication systems. About 109 million rubles were allocated for these purposes.

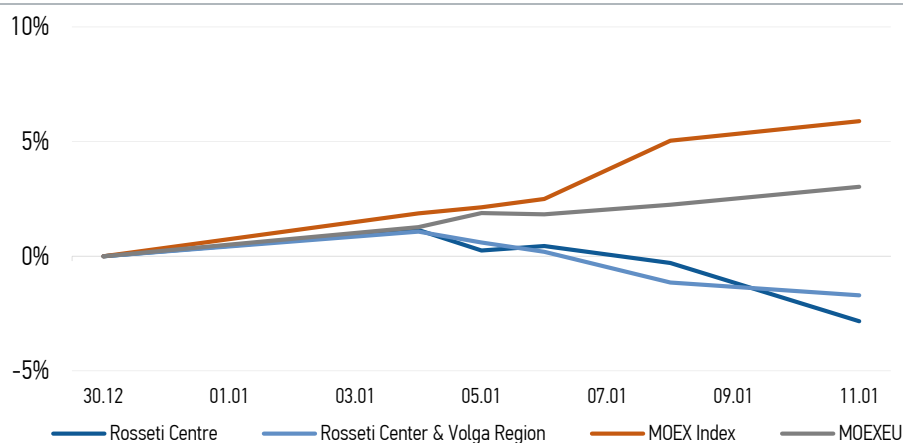
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo connected to the power supply three automobile gas-filling compressor stations in the Nizhny Novgorod region

"Rosseti Center and Volga Region Nizhnovenergo" performed connection to the electric grid of three CNG filling stations in Pavlovo, Zavolzhye and Vyksa of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 482,48	0,80%	5,88%
S&P 500	3 799,61	-0,66%	1,16%
FTSE 100	6 798,48	-1,09%	3,70%
Nikkei	28 139,03	0,00%	2,53%
Sensex	49 269,32	1,00%	3,18%
CSI300	5 441,16	-0,99%	4,41%
Bovespa	123 255,10	-1,46%	3,56%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,8757	0,00%	0,00%
EURO/RUB	90,7932	0,00%	0,12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	2 463	2 946
Trading volume, P mln	29,1	60,3
Trading volume, mln pcs	74,7	243,5
Average trading volume over the last 30 days, mln pcs	50,7	109,1
% of the share capital	0,18%	0,22%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3898	16,46	222,76
Rosseti Center & Volga Region	0,2478	27,93	378,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,07%	5,03%
MoexEU	0,76%	3,03%
Rosseti Centre*	-2,55%	-2,84%
Rosseti Center & Volga Region*	-0,56%	-1,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,12%	-0,40%
Rosseti FGC UES	-0,01%	3,55%
Rosseti Volga	-0,36%	2,72%
Rosseti Moscow Region	-1,04%	-1,18%
Rosseti Northern Caucasus	-0,07%	-2,17%
Rosseti North-West	-0,83%	-0,83%
Rosseti Ural	-0,12%	-0,49%
Rosseti Siberia	1,95%	2,48%
Rosseti South	-0,10%	1,03%
Rosseti Lenenergo	-1,29%	2,68%
Rosseti Tomsk	-0,52%	-1,04%
Rosseti Kuban	2,60%	10,62%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM