ROSSETI

DAILY MARKET REVIEW

ON 10.11.2026

ELECTRIC POWER INDUSTRY NEWS

The electric power industry has emerged as the only sector where 16-17% of companies have been delaying payments by more than 60 days for a year now

For the past year, the share of electric power companies with payment delays to suppliers exceeding 60 days has remained consistently at 16-17%, which is roughly double the market average. According to Vedomosti, citing research by SPARK-Interfax, the electric power sector remains the only major industry segment with such a persistently high level of long-term payment delinquency.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region have invested RUB 31.8 billion in the development of power grids in their regions of operation

Boris Ebzeev, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held an operational meeting with heads of the executive office and regional branches. The meeting focused on the companies' performance for nine months of 2026 and outlined objectives for the rest of the year.

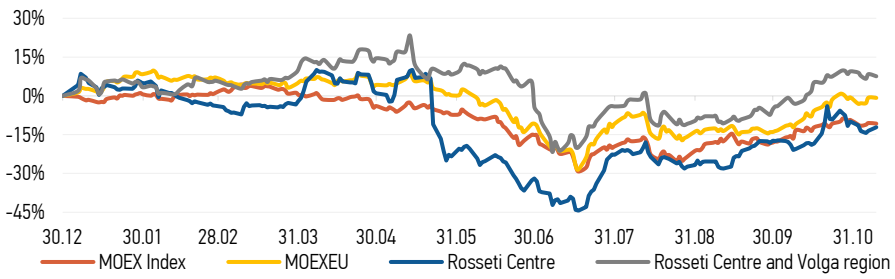
Read full text: https://www.mrsk-1.ru/

Marienergo's specialists participated in the "City of the Young" strategic session

More than 80 young professionals from various institutions and enterprises in Yoshkar-Ola, including employees of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, took part in the strategic session, aimed at implementing the "Region for the Young" program, which is a comprehensive initiative for the youth policy development across the Russian Federation regions as part of the "Youth and Children" national project.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.1386	0.00%	6.06%
EURO/RUB	92.1924	0.00%	0.78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 543	890
Trading volume, ₽ mln	16.9	20.0
Trading volume, mln pcs	22.4	34.1
Average trading volume over the last 30 days, mln pcs	87.9	51.5
% of the share capital	0.05%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7546	31.86	387.85
Rosseti Centre and Volga region	0.5876	66.22	806.21

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-0.27%	-10.72%
MoexEU	-0.11%	-0.77%
Rosseti Centre*	1.56%	-12.11%
Rosseti Centre and Volga region*	-0.78%	7.58%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	3.64%	-2.30%
Rosseti Volga	0.39%	43.12%
Rosseti Moscow Region	-0.23%	20.87%
Rosseti Northern Caucasus	1.93%	-1.73%
Rosseti North-West	2.35%	44.28%
Rosseti Ural	-0.40%	36.41%
Rosseti Siberia	0.64%	-10.06%
Rosseti South	0.72%	-5.19%
Rosseti Lenenergo	1.63%	-5.84%
Rosseti Tomsk	-0.28%	10.37%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM