

# DAILY MARKET REVIEW

ON 17.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### Business advocated for providing benefits to those wishing to connect to power grids under the new fourth reliability category

According to analysts, a lower tariff for electricity transmission may be of interest to some industry. The Small Power Association proposes to adjust the draft resolution of the Ministry of Energy on the introduction of a "special reliability category" by providing discounts on electricity transmission services for customers connected under this mechanism.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Lipetskenergo increased the reliability of power supply to consumers in Lipetsk

Specialists from the branch of Rosseti Centre, PJSC - Lipetskenergo carried out repairs to the 35 kV Matyra-1 overhead power line (OPL), which supplies electricity to industrial enterprises and consumers in the north-eastern part of the regional centre, including such large ones as Construction Structures Plant and Lipetsk Silicate Plant.

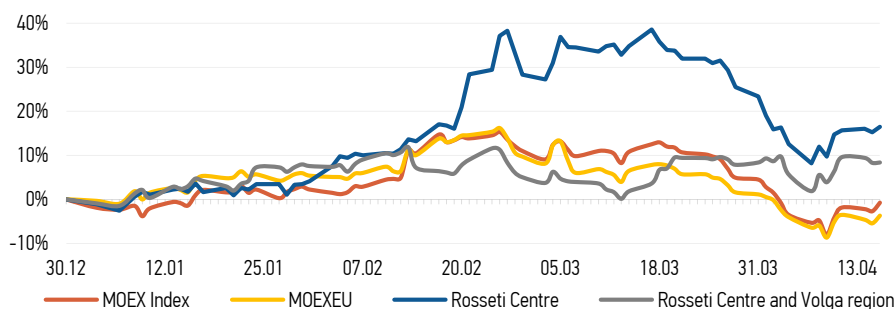
Read full text: <https://www.mrsk-1.ru/>

### Power engineers immortalized the memory of the heroine of the Great Patriotic War in the Kaluga region

For the 80th anniversary of the Victory in the Great Patriotic War, a mural dedicated to Pelageya S. Koroleva, a participant in the liberation of Kaluga from the Nazi invaders, appeared at the power facility of the branch of Rosseti Centre and Volga region - Kalugaenergo in the village of Ferzikovo.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 861.83	2.01%	-0.74%
S&P 500	5 275.70	-2.24%	-10.69%
FTSE 100	8 275.60	0.32%	1.90%
Nikkei	34 013.50	-0.74%	-14.74%
Sensex	77 044.29	0.40%	-1.54%
CSI300	3 772.82	0.31%	-5.66%
Bovespa	128 317.00	-0.72%	6.68%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.3003	-0.56%	-19.06%
EURO/RUB	93.6844	-0.51%	-11.70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	639	609
Trading volume, P mln	7.1	24.4
Trading volume, mln pcs	12.8	65.3
Average trading volume over the last 30 days, mln pcs	50.0	116.0
% of the share capital	0.03%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5584	23.57	286.44
Rosseti Centre and Volga region	0.3729	42.03	510.63

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.27%	12.13%
MoexEU	1.86%	-3.72%
Rosseti Centre*	1.09%	16.53%
Rosseti Centre and Volga region*	0.08%	8.40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.03%	-11.05%
Rosseti Volga	1.42%	5.10%
Rosseti Moscow Region	1.60%	-2.10%
Rosseti Northern Caucasus	0.12%	4.76%
Rosseti North-West	0.25%	8.43%
Rosseti Ural	2.33%	10.46%
Rosseti Siberia	0.40%	-11.68%
Rosseti South	-1.31%	28.57%
Rosseti Lenenergo	0.07%	3.88%
Rosseti Tomsk	0.37%	-3.53%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)