

DAILY MARKET REVIEW

ON 28.03.2022

ELECTRIC POWER INDUSTRY NEWS

Russia improves legislation for development of the electric power industry

On 21 March 2022, Mikhail Mishustin, Prime Minister of the Russian Federation, signed a resolution amending the Rules for shutdown for maintenance and decommissioning of electric power facilities. Thus, there is a possibility of early decommissioning of generation facilities - power plants, as well as power grid facilities - electrical substations and transmission lines.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy: the implementation of our corporate solutions for the support and development of IT enterprises is the key to successful implementation of the decisions of the Government of the Russian Federation to create an independent high-tech infrastructure

Rosseti Centre and Rosseti Centre and Volga region are implementing a set of measures as part of the execution of the tasks set by the Government of the Russian Federation for import substitution and the creation of technological sovereignty in the field of information technology.

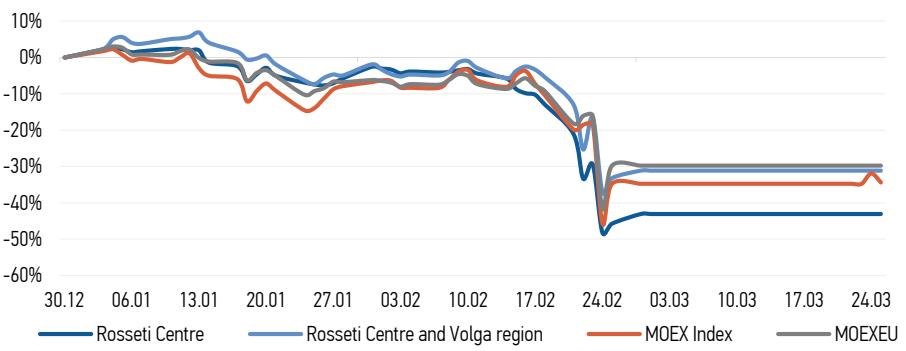
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Power engineers of the branch "Vladimirenergo" promptly eliminated local violations of power supply

Crews of the branch of Rosseti Centre and Volga region - Vladimirenergo restored local technological disturbances in the operation of 6-10 kilovolt (kV) electric grids caused by storm winds with gusts of up to 22 m/s, which hit the Vladimir region on 27 March.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	2 484,13	-3,66%	-34,41%
S&P 500	4 543,06	0,51%	-4,68%
FTSE 100	7 459,97	-0,10%	1,02%
Nikkei	28 149,84	0,14%	-2,23%
Sensex	57 362,20	-0,41%	-1,53%
CSI300	4 174,57	-1,81%	-15,50%
Bovespa	119 081,13	0,02%	13,60%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	96,0458	-6,90%	29,28%
EURO/RUB	105,4679	-6,88%	25,45%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	0	0
Trading volume, ₽ mln	0,0	0,0
Trading volume, mln pcs	0,0	0,0
Average trading volume over the last 30 days, mln pcs	41,0	69,9
% of the share capital	0,00%	0,00%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2350	9,92	
Rosseti Centre and Volga region	0,1590	17,92	

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	0,66%	-6,96%
MoexEU	0,00%	-29,73%
Rosseti Centre*	0,00%	-43,02%
Rosseti Centre and Volga region*	0,00%	-31,08%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	0,00%	-39,06%
Rosseti FGC UES	1,52%	-33,78%
Rosseti Volga	0,00%	-40,64%
Rosseti Moscow Region	0,00%	-34,14%
Rosseti Northern Caucasus	0,00%	-34,28%
Rosseti North-West	0,00%	-37,75%
Rosseti Ural	0,00%	-30,35%
Rosseti Siberia	0,00%	-42,39%
Rosseti South	0,00%	-21,82%
Rosseti Lenenergo	0,00%	-24,22%
Rosseti Tomsk	0,00%	-26,59%
Rosseti Kuban	0,00%	-25,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

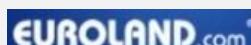
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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM