

DAILY MARKET REVIEW

ON 30.03.2023

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy legislatively initiates the suppression of the creation of TGOs on the basis of those that have lost their status

The Ministry of Energy of the Russian Federation, as part of the consolidation of territorial grid organizations (TGOs), hopes to legally suppress all attempts to create new electric grid organizations on the basis of those that have previously lost such status, follows from the words of the head of the ministry, Nikolai Shulginov, during the final meeting of the board of the ministry. Thus, the Ministry of Energy expects to continue to resolve the issue of consolidating territorial grid organizations, 40% of which, according to the minister, do not meet the requirements for reliable operation.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo recorded 350 facts of vandalism at power facilities

The branch of Rosseti Centre, PJSC - Belgorodenergo in 2022 cleared about 350 transformer substations, distribution points, power transmission line poles, outdoor lighting control cabinets throughout the region from uncoordinated graffiti and inscriptions. The amount of damage caused exceeded 580 thousand rubles.

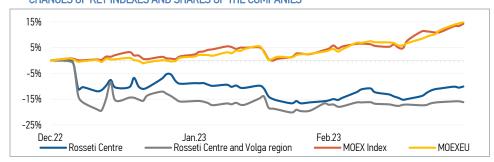
Read full text: https://www.eprussia.ru/

A new grain drying facility in the Kineshma district connected to Ivenergo's grids

Power engineers of the branch of Rosseti Centre and Volga region, PJSC – Ivenergo provided power supply to a new grain drying facility of JSC Grain Terminal Volga near the village of Pervomaisky of the Kineshma district. The capacity of the connected facility was 1,600 kW. The main power source was the 110 kV Kineshma substation. The grid connection work included the construction of a cable power line of 6 kV with a length of 160 metres and an overhead line with a voltage class of 6 kV with a length of 4.1 km. The switchgear at the Kineshma substation was also reconstructed.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 460.87	0.76%	14.24%	
S&P 500	4 027.81	1.42%	4.90%	
FTSE 100	7 564.27	1.07%	1.51%	
Nikkei	27 883.78	1.33%	6.86%	
Sensex	57 960.09	0.60%	-4.73%	
CSI300	4 006.14	0.17%	3.47%	
Bovespa	101 792.52	0.60%	-7.24%	

Source: MOEX, Compai	urce: MOEX, Company calculations					
Currency retec	Value	Change				
Currency rates	value	per day	fr 31.12.22			
USD/RUB	76.5939	0.04%	8.89%			
FLIRO/RLIR	82 7750	N 59%	9 / 1%			

Source:	Central	Bank	of	Russia,	Company	calculation	S

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 578	1 369
Trading volume, ₽ mln	10.5	17.4
Trading volume, mln pcs	36.6	83.8
Average trading volume over the last 30 days, mln pcs	76.6	204.5
% of the share capital	0.09%	0.07%

Source:	МОЕХ,	Company	cal	си	lation	9
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2866	12.10	157.97
Rosseti Centre and Volga region	0.2083	23.47	306.49

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
1.03%	4.42%	
0.54%	14.95%	
0.49%	-10.10%	
-0.43%	-16.18%	
	1.03% 0.54% 0.49%	

Source: MOEX, Company calculations

Grid companies per day fr 31.12.22 Rosseti 0.25% 10.03% Rosseti Volga 0.15% 24.77% Rosseti Moscow Region 4.07% 4.17% Rosseti Northern Caucasus 1.66% 24.83% Rosseti North-West 0.46% 24.76% Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Crid companies	Change*		
Rosseti Volga 0.15% 24.77% Rosseti Moscow Region 4.07% 4.17% Rosseti Northern Caucasus 1.66% 24.83% Rosseti North-West 0.46% 24.76% Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Grid companies	per day	fr 31.12.22	
Rosseti Moscow Region 4.07% 4.17% Rosseti Northern Caucasus 1.66% 24.83% Rosseti North-West 0.46% 24.76% Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Rosseti	0.25%	10.03%	
Rosseti Northern Caucasus 1.66% 24.83% Rosseti North-West 0.46% 24.76% Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Rosseti Volga	0.15%	24.77%	
Rosseti North-West 0.46% 24.76% Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Rosseti Moscow Region	4.07%	4.17%	
Rosseti Ural -0.10% -0.71% Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Rosseti Northern Caucasus	1.66%	24.83%	
Rosseti Siberia 3.43% 34.41% Rosseti South 0.12% 24.39%	Rosseti North-West	0.46%	24.76%	
Rosseti South 0.12% 24.39%	Rosseti Ural	-0.10%	-0.71%	
	Rosseti Siberia	3.43%	34.41%	
	Rosseti South	0.12%	24.39%	
Rosseti Lenenergo –2.89% 40.49%	Rosseti Lenenergo	-2.89%	40.49%	
Rosseti Tomsk 1.48% 44.06%	Rosseti Tomsk	1.48%	44.06%	
Rosseti Kuban -0.83% 49.91%	Rosseti Kuban	-0.83%	49.91%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX