

DAILY MARKET REVIEW

ON 04.10.2023

ELECTRIC POWER INDUSTRY NEWS

Inter RAO limited electricity supplies to China

Inter RAO (MOEX: IRAO) announced the beginning of partial restrictions on electricity supplies to China. Negotiations on including a 7% export duty in the cost of electricity have not yet been completed, a company representative told Interfax. Meanwhile, Inter RAO held successful negotiations with Mongolia, and electricity supplies continue.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Igor Makovskiy: interdepartmental cooperation helps improve the reliability of power supply

As part of an operational meeting, Igor Makovskiy, General Director of Rosseti Centre and Rosseti Centre and Volga region, assessed the effectiveness of large-scale exercises for power engineers, which took place in the Vladimir region from 19 to 21 September.

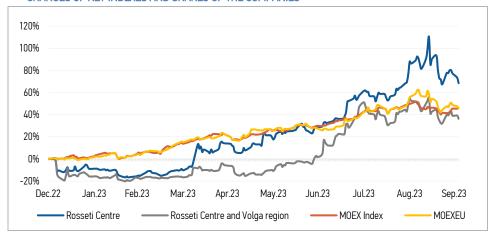
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo completed the reconstruction of the 110/6 kV Sputnik substation in Nizhny Novgorod

Employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo completed the modernization of the 110/6 kV substation "Sputnik", located in the Avtozavodsky district of Nizhny Novgorod. A 110 kV power transformer was replaced at the power facility, and a modern relay protection and automation complex was installed. The measures taken are aimed at increasing the reliability of power supply for Nizhny Novgorod residents, as well as the international airport named after V.P. Chkalov.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 143,88	0,37%	45,95%
S&P 500	4 229,45	-1,37%	10,16%
FTSE 100	7 470,16	-0,54%	0,25%
Nikkei	31 237,94	-1,64%	19,71%
Sensex	65 512,10	-0,48%	7,68%
CSI300	3 689,52	0,00%	-4,70%
Bovespa	113 419,04	-1,42%	3,36%

Source.	MNFX	Company	calculations \prime	2

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	98,4785	1,09%	40,01%
EURO/RUB	103,8680	0,68%	37,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 690	2 286
Trading volume, ₽ mln	34,1	51,8
Trading volume, mln pcs	63,5	152,9
Average trading volume over the last 30 days, mln pcs	261,6	475,7
% of the share capital	0,15%	0,14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5370	22,67	230,21
Rosseti Centre and Volga region	0,3386	38,16	387,49

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-2,71%	-6,37%	
MoexEU	-1,23%	45,72%	
Rosseti Centre*	-2,89%	68,44%	
Rosseti Centre and Volga region*	-2,14%	36,26%	

Source: MOEX, Company calculations

Grid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-3,39%	37,47%	
Rosseti Volga	-3,03%	145,97%	
Rosseti Moscow Region	-3,33%	35,52%	
Rosseti Northern Caucasus	8,45%	181,63%	
Rosseti North-West	-5,63%	260,46%	
Rosseti Ural	-2,46%	122,28%	
Rosseti Siberia	-3,53%	210,12%	
Rosseti South	-5,42%	180,00%	
Rosseti Lenenergo	-3,74%	183,29%	
Rosseti Tomsk	-0,86%	262,24%	
Rosseti Kuban	-5,27%	614,62%	
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Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX