

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development, despite strong resistance from business, supported the increase in the FGC tariff for 5 years

According to the Ministry's estimates, although the burden on large consumers will grow by 42 billion rubles per year, the savings for small and medium-sized businesses will be higher. But large consumers point to "factual" errors in calculations and ask to take into account the economic consequences of the coronavirus.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre and Rosseti Center and Volga Region in the first half of the year put into operation about 200 MVA of capacity and 2,000 kilometers of power lines

Rosseti Centre and Rosseti Center and Volga Region continue to implement their investment programs. For 6 months of 2020, power engineers put into operation 1.8 thousand kilometres of power lines and 186.6 MVA of transformer capacity. The volume of investments in these projects amounted to 5.6 billion rubles.

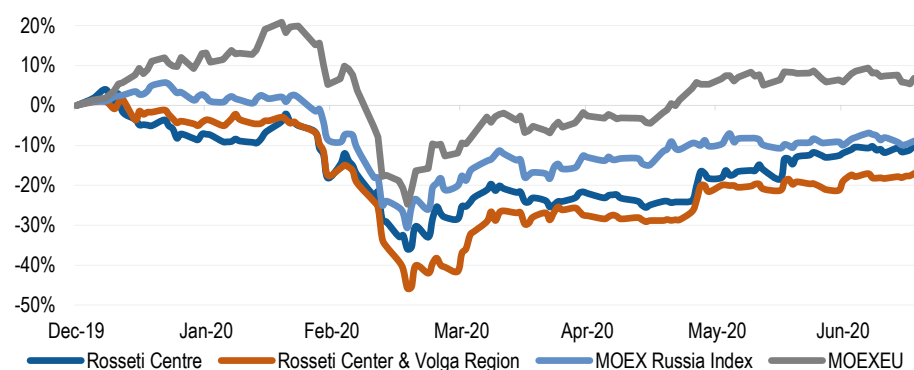
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Dagestan power engineers visited modern digital power facilities of the branch of Rosseti Centre in the Voronezh region

The delegation of the branch "Rosseti Northern Caucasus" - "Dagenergo", consisting of 12 chiefs of Distribution Zones under the leadership of Deputy Chief Engineer of the branch Akhmed Zakaryalov, is undergoing a practical training at key digital energy facilities of Rosseti's holding. On 16 July, the delegation visited digital power facilities of the branch "Rosseti Centre" - "Voronezhenergo".

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webinar dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 774,79	0,54%	-8,90%
S&P 500	3 224,73	0,28%	-0,19%
FTSE 100	6290,3	0,63%	-16,60%
Nikkei	22 696,42	-0,32%	-4,06%
Sensex	36 696,06	0,62%	-11,05%
CSI300	4 529,15	0,29%	10,56%
Bovespa	102 888,30	2,32%	-11,03%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,231	0,61%	15,06%
EURO/RUB	81,2318	0,49%	17,15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		454		566
Trading volume, ₺ mln		3,7		8,8
Trading volume, mln pcs		13,1		44,2
Average trading volume over the last 30 days, mln pcs		25,1		82,4
% of the share capital		0,03%		0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2850	12,03	168,92
Rosseti Center & Volga Region	0,1986	22,38	314,21

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,69%	1,94%
MoexEU	1,40%	6,86%
Rosseti Centre**	0,28%	-10,09%
Rosseti Center & Volga Region**	0,76%	-16,90%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,25%	9,36%
Rosseti FGC UES	2,17%	-6,00%
Rosseti Volga	0,13%	-15,55%
Rosseti Moscow Region	-0,40%	-6,63%
Rosseti Northern Caucasus	1,10%	-14,40%
Rosseti North-West	0,40%	-6,45%
Rosseti Ural	-0,26%	-5,70%
Rosseti Siberia	0,43%	-24,27%
Rosseti South	0,71%	-20,18%
Rosseti Lenenergo	0,51%	-15,63%
Rosseti Tomsk	1,06%	-11,63%
Rosseti Kuban	-1,12%	11,01%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM