

DAILY MARKET REVIEW

ON 23.05.2022

ELECTRIC POWER INDUSTRY NEWS

Putin instructed to consider changing the tariffs of Russian Railways and for electricity

President Vladimir Putin instructed the government, as part of the preparation of a strategy for the development of the metallurgical industry until 2030, to consider changing tariffs for services of Russian Railways and electricity to balance the interests of infrastructure companies and metallurgical enterprises.

Read full text: https://www.interfax.ru/

COMPANY NEWS

The number of incidents in the power grid complex in the border areas is steadily growing

Over the past week, 41 incidents were recorded at power facilities of the branches of Rosseti Centre - Belgorodenergo, Bryanskenergo, Voronezhenergo, Kurskenergo, located in the border areas, of which 17 received an increased danger status.

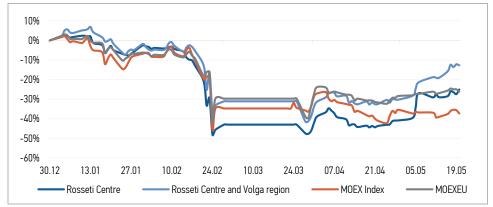
Read full text: https://www.mrsk-1.ru/

The Kalugaenergo branch warns of responsibility for equipment theft and vandalism at power facilities

Power engineers of Rosseti Centre and Volga region, PJSC - Kalugaenergo continue to work to prevent theft of equipment and vandalism at power facilities that disrupt the stable operation of the power grid complex. In 2021, the security division of the Kalugaenergo branch identified 3 cases of theft of power equipment.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for Q1 2022 under RAS were published
- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 373,26	-2,60%	-37,34%
S&P 500	3 901,36	0,01%	-18,14%
FTSE 100	7 389,98	1,19%	0,07%
Nikkei	26 739,03	1,27%	-7,13%
Sensex	54 326,39	2,91%	-6,74%
CSI300	4 077,60	1,95%	-17,46%
Bovespa	108 487,88	1,39%	3,50%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	62,4031	-1,83%	-16,00%
EURO/RUB	64,9358	-2,52%	-22,76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 423	4 236
Trading volume, ₽ mln	32,5	81,4
Trading volume, mln pcs	105,3	404,3
Average trading volume over the last 30 days, mln pcs	85,4	118,9
% of the share capital	0,25%	0,36%

Source: MOEX, Company calculations

Source: MOEX Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3090	13,05	209,05
Rosseti Centre and Volga region	0,2014	22,70	363,72

Change	
per day	fr 31.12.21
1,65%	-0,71%
-1,47%	-26,08%
3,28%	-25,07%
-0,59%	-12,70%
	per day 1,65% -1,47% 3,28%

Source: MOEX, Company calculations

Source: MOEA, Company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-1,14%	-38,26%
Rosseti FGC UES	-0,44%	-35,70%
Rosseti Volga	-0,47%	-36,72%
Rosseti Moscow Region	-0,05%	-23,52%
Rosseti Northern Caucasus	0,10%	-28,24%
Rosseti North-West	-1,16%	-42,40%
Rosseti Ural	-0,78%	0,91%
Rosseti Siberia	-1,35%	-15,95%
Rosseti South	0,13%	-14,06%
Rosseti Lenenergo	1,27%	-4,65%
Rosseti Tomsk	-0,36%	-23,55%
Rosseti Kuban	-4,83%	-7,00%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters

erg <u>MRKC RM</u> <u>MRKC.MM</u>

MRKC