



IDGC OF CENTRE

# DAILY MARKET REVIEW

30 July, Thursday

2015

## REVIEW OF STOCK MARKETS

Before the opening of trading on 29 July some moderately positive external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 rose 1.1-1.2%, on Wednesday the composite index of the Asia-Pacific region MSCI Asia Pacific added 0.4%. The main driver of technical correction of markets after a few days of quite active sales was the stabilization of the situation in the financial sector of China on the regulator's statements about maintaining measures to support the stock market. September futures for Brent traded near \$53.2 per barrel – \$0.5 lower than at the level of our closing on 28 July. Expectations of growth stocks of fuel in the US at the end of the second week in a row put pressure on the oil quotations.

The Russian and European markets continue growing within the correction of the recent local minima. For most of the day the MICEX Index had a half-point plus comparable to the average dynamics showed by the major European markets. The market growth was also due to expectations that the US Federal Reserve will not rush to raise interest rates, given the challenges of the global economy, in particular, related to China. According to The Wall Street Journal survey, the majority of economists believe the most probable rise in rates at the September meeting. However, many experts believe that the Fed will prefer to wait with the increase until December. By the end of the day the Russian market was supported by growth in oil prices above \$54 a barrel after the publication of the Department of Energy, which recorded the unexpected for analysts drop of oil reserves by 4.2 million barrels, while experts expected the growth by 0.8 million barrels per day. Against this background the MICEX Index growth rate exceeded a percent.

During the trading session the MicexPWR Sector Index looked worse than the market. The main contribution to the final MicexPWR reduction was made by shares of E.ON Russia, which had lost 3.6%.

## ELECTRIC POWER INDUSTRY NEWS

### The Russian Government may consider the Energy Strategy-2035 in November, - Mr. Novak

The Energy Strategy of Russia until 2035 can be considered by the Government in November, said July 28 the head of the Ministry of Energy of the Russian Federation Alexander Novak at a meeting with the CCI.

To read full text: <http://www.bigpowernews.ru/news/document65257.phtml>

## COMPANY NEWS

### Belgorodenergo recorded more than 100 facts of power equipment damage for the half of the year

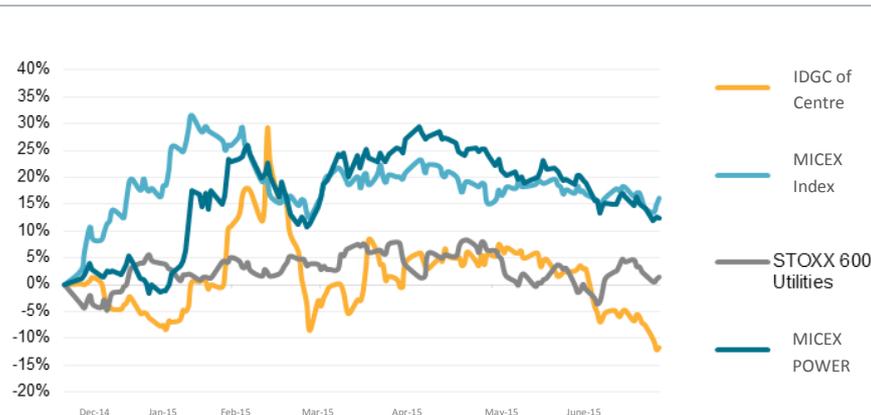
IDGC of Centre - Belgorodenergo division in the first half of 2015 recorded 105 facts of power equipment damage by third parties. The most common cases are breaks of cable networks and damage to poles of power lines as a result of a car accident. The total amount of damages the company incurred is 1.4 million rubles. Through systematic work of power engineers for damages recovery, a third of the amount has already been refunded.

To read full text: <http://www.mrsk-1.ru/press-center/news/branches/48838/>

### IDGC of Centre - Smolenskenergo division concluded more than 3 million contracts for the provision of value-added services in 2015

To read full text: [http://www.prnews.ru/release\\_view.asp?ID=004D07EC-0CCE-46CD-ACC0-EEFA73A81481](http://www.prnews.ru/release_view.asp?ID=004D07EC-0CCE-46CD-ACC0-EEFA73A81481)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 622,32	1,11%	16,16%
S&P 500	2 108,57	0,73%	2,41%
FTSE 100	6 631,00	1,16%	0,99%
DAX	11 211,85	0,34%	14,34%
DJStoxx 600	394,01	1,02%	15,03%
STOXX Utilities	320,07	0,46%	1,47%
Nikkei	20 302,91	-0,13%	16,34%
Sensex	27 563,43	0,38%	0,23%
CSI300	3 930,38	3,13%	11,23%
Bovespa	50 245,14	1,30%	0,48%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	-0,12%	-9,23%
USD/RUB	60,22	2,45%	7,05%
Euro/RUB	66,62	2,37%	-2,51%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 096,85	0,13%	-7,39%
Brent*, USD/bbl	53,38	0,15%	-15,96%

\* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2230
Capitalisation**, billion RUB	9,41
Capitalisation**, million USD	156,33

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,33%	12,38%
Shares of IDGC of Centre**	0,45%	-11,68%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,65%	11,90%
FGC UES	1,20%	42,66%
IDGC of Volga	4,03%	-25,99%
MOESK	-2,44%	-36,00%
IDGC of Northern Caucasus	2,05%	23,14%
IDGC of Centre and Volga Reg	1,57%	-26,50%
IDGC of North-West	0,72%	11,07%
IDGC of Urals	1,76%	13,42%
IDGC of Siberia	-0,37%	-40,00%
IDGC of South	2,89%	3,56%
Lenenergo	2,41%	33,71%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## IDGC of Centre, PJSC

127018, Moscow, 2nd Yamskaya, 4  
+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

## IR Division

+7 (495) 747 92 92, ext. 33-34

[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

[MRKC](#)  
[MRKC.RX](#)  
[MRKC.MM](#)