

DAILY MARKET REVIEW

ON 07.11.2022

ELECTRIC POWER INDUSTRY NEWS

Nikolai Shulginov: "The Russian energy system has the necessary margin of safety, a sufficient reserve of generating and grid capacity"

Nikolai Shulginov reported to Vladimir Putin on the preparation of the Russian fuel and energy complex for the autumn-winter period. The Minister noted that preparations for the heating season have been completed - meetings of the Government Commission for Ensuring the Safety of Consumer Power Supply have been held in all federal districts, as well as in new territories.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

In the Tver region eight criminal cases were opened due to the theft of energy equipment for almost half a million rubles

Specialists of Rosseti Centre - Tverenergo initiated the opening of eight criminal cases on facts of the theft of power equipment of the power grid complex by intruders. Four criminal cases against offenders who committed large-scale theft were initiated in the Selizharovsky district, four more in the Bezhetsky, Vyshnevolotsky, Nelidovsky and Sonkovsky districts.

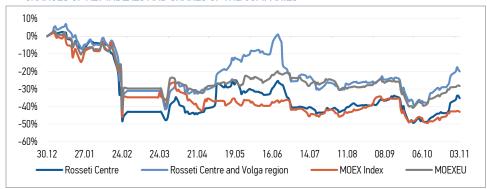
Read full text: https://www.afanasy.biz/

Kalugaenergo's power engineers work to suppress facts of electricity theft

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo continue to work to identify Internet sites for the sale of "modified meters" and devices for deliberately underestimating readings of electricity meters.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank

World	V. I	Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 155.92	-0.82%	-43.07%
S&P 500	3 719.89	-1.06%	-21.95%
FTSE 100	7 144.14	0.00%	-3.26%
Nikkei	27 663.39	0.00%	-3.92%
Sensex	60 836.41	-0.11%	4.43%
CSI300	3 647.90	-0.81%	-26.16%
Bovespa	116 896.36	-0.03%	11.52%

Source: MUEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	61.6175	0.31%	-17.06%	
EURO/RUB				

Source: Central	Bank oj	^r Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	904	886
Trading volume, ₽ mln	4.3	9.8
Trading volume, mln pcs	16.1	53.0
Average trading volume over the last 30 days, mln pcs	23.4	49.8
% of the share capital	0.04%	0.05%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2670	11.27	182.94
Rosseti Centre and Volga region	0.1845	20.79	337.45

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0.91%	-15.78%	
MoexEU	-0.53%	-28.33%	
Rosseti Centre*	-2.05%	-35.26%	
Rosseti Centre and Volga region*	-1.28%	-20.03%	

Source: MOEX, Company calculations

Cuid componico	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0.53%	-48.13%	
Rosseti FGC UES	-0.34%	-55.63%	
Rosseti Volga	0.41%	-50.50%	
Rosseti Moscow Region	-1.22%	-24.93%	
Rosseti Northern Caucasus	5.85%	-62.22%	
Rosseti North-West	-2.26%	-53.92%	
Rosseti Ural	-1.93%	-7.81%	
Rosseti Siberia	-1.00%	-29.02%	
Rosseti South	-0.15%	-28.02%	
Rosseti Lenenergo	-2.44%	-23.51%	
Rosseti Tomsk	-3.72%	-28.25%	
Rosseti Kuban	-0.89%	-15.68%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX) Bloomberg

Reuters

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