

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

"The energy market is not a bazaar"

By the end of the year, the Russian authorities are awaiting the launch of Nord Stream 2 and are discussing the possibility of access to the new gas pipeline for other players. Energy Minister Nikolai Shulginov told Kommersant about the prospects for the liberalization of the gas market, oil taxes and the extension of the modernization program in the electric power industry.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

"Mobile Controller" helps Belgorodenergo identify centres of electricity losses in grids

"Mobile Controller" is designed to improve the efficiency and quality of electricity metering, as well as to identify losses in grids. Since 2021, crews for electricity metering of the branch of the Rosseti Centre company - Belgorodenergo have been using in their work the new software and hardware complex for monitoring the state of electricity meters - "Mobile Controller".

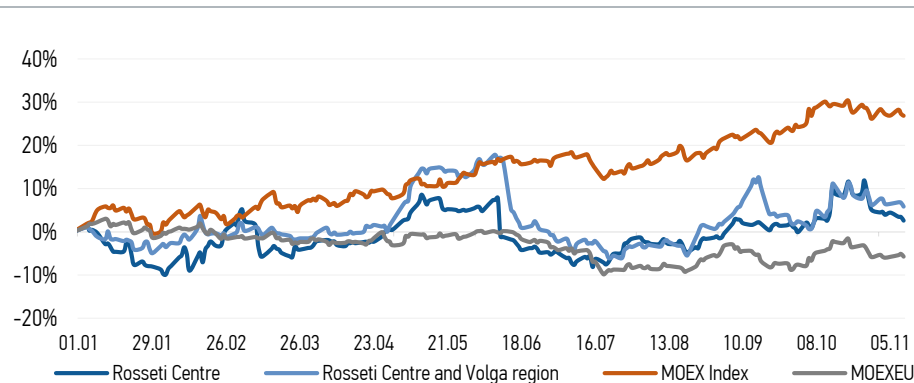
Read full text: <https://www.eprussia.ru/news/>

Tulenergo's power engineers planted a maple alley in memory of heroes of the defense of Tula

Rosseti Centre and Volga region - Tulenergo continues implementing events dedicated to the 80th anniversary of the heroic defense of Tula during the Great Patriotic War, which started in April this year.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 172,47	-0,35%	26,86%
S&P 500	4 646,71	-0,82%	23,71%
FTSE 100	7 340,15	0,91%	11,96%
Nikkei	29 106,78	-0,61%	6,06%
Sensex	60 352,82	-0,13%	26,39%
CSI300	4 821,19	-0,53%	-7,49%
Bovespa	105 967,50	0,41%	-10,96%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,2866	-0,16%	-3,50%
EURO/RUB	82,6497	0,14%	-8,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	667	925
Trading volume, P mln	7,5	19,5
Trading volume, mln pcs	18,2	73,2
Average trading volume over the last 30 days, mln pcs	35,7	77,5
% of the share capital	0,04%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4116	17,38	243,76
Rosseti Centre and Volga region	0,2668	30,07	421,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,02%	1,55%
MoexEU	-0,68%	-5,72%
Rosseti Centre*	-0,82%	2,59%
Rosseti Centre and Volga region*	-0,85%	5,83%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,91%	-21,52%
Rosseti FGC UES	-0,58%	-18,43%
Rosseti Volga	-0,78%	-15,83%
Rosseti Moscow Region	-2,42%	-4,69%
Rosseti Northern Caucasus	1,38%	0,00%
Rosseti North-West	-1,64%	5,06%
Rosseti Ural	0,22%	14,09%
Rosseti Siberia	-6,46%	11,47%
Rosseti South	-0,49%	4,72%
Rosseti Lenenergo	-3,80%	83,75%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	3,54%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM