

DAILY MARKET REVIEW

ON 30.01.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation to insist on fines for companies refusing modernization projects

The Ministry of Energy of the Russian Federation will insist on collecting fines from energy companies that for some reason do not fulfill their obligations under previously approved projects to modernize thermal power plants in the Russian Federation, Russian Energy Minister Nikolai Shulginov told reporters on the sidelines of the Energy Day as part of the exhibition "Russia" at the VDNKh.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo increased the capacity of a rehabilitation centre for children and adolescents with disabilities

The Children's Rehabilitation Centre named after V. Getmansky is located in the settlement of Veselaya Lopan of the Belgorod region. Since 2003, more than 15 thousand children and adolescents from various regions of the country have been treated there. After a major overhaul, the institution will receive unique opportunities for rehabilitation of children with various diseases, reports the Informburo telegram channel.

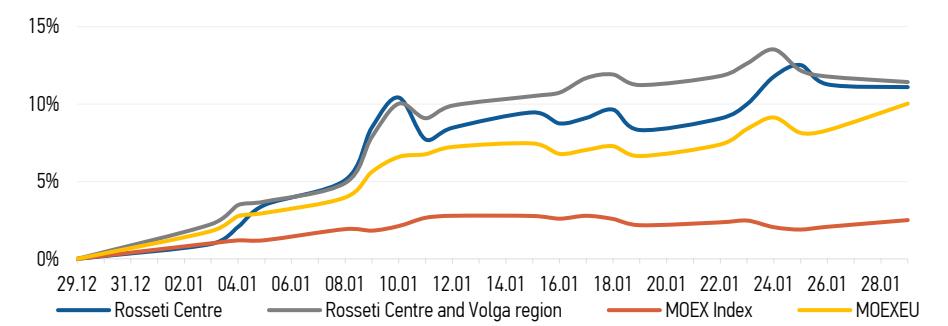
Read full text: <https://eepir.ru/>

Igor Makovskiy: consolidation of electric grid assets is necessary to improve the reliability and quality of energy supply to consumers

Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held an operational meeting where, among other issues, the consolidation of electric grid assets in the regions where the company operates was discussed.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2024
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 176,61	0,42%	2,50%
S&P 500	4 927,93	0,76%	3,82%
FTSE 100	7 632,74	-0,03%	-1,30%
Nikkei	36 026,94	0,44%	7,42%
Sensex	71 941,57	1,76%	-0,41%
CSI300	3 303,96	-0,90%	-3,71%
Bovespa	128 502,66	-0,36%	-4,23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	89,5159	0,00%	-0,87%
EURO/RUB	97,0945	0,00%	-3,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 554	1 564
Trading volume, ₽ mln	21,5	37,9
Trading volume, mln pcs	34,4	110,5
Average trading volume over the last 30 days, mln pcs	62,7	157,7
% of the share capital	0,08%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6250	26,39	294,77
Rosseti Centre and Volga region	0,3435	38,71	432,46

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	-4,86%
MoexEU	1,59%	10,02%
Rosseti Centre*	-0,16%	11,09%
Rosseti Centre and Volga region*	-0,32%	11,42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	2,12%	14,84%
Rosseti Volga	-0,86%	24,46%
Rosseti Moscow Region	-0,80%	7,16%
Rosseti Northern Caucasus	-4,66%	17,19%
Rosseti North-West	-3,12%	21,99%
Rosseti Ural	-0,09%	20,86%
Rosseti Siberia	-3,65%	32,76%
Rosseti South	3,70%	70,35%
Rosseti Lenenergo	-0,40%	33,69%
Rosseti Tomsk	1,20%	49,56%
Rosseti Kuban	6,49%	76,04%

Source: MOEX, Company calculations

* - at the market price at MOEX