

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

An upgraded model of Russian-made meters is included in the Electricity Commercial Metering Automated System integrator software

EKF SKAT meters have been improved and now fully comply with RF Government Resolution No. 890. This makes it possible to use EKF meters in commercial electricity metering.

Among the upgrades, the new meter has a built-in programmable load control relay with the capability to block (on/off/software control). Due to the initiative data transfer, the meter itself can report interference with its correct operation, opening its housing or terminal cover.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Igor Makovskiy: during the celebration of the Great Victory power engineers fulfilled their professional and civic duty at a high level

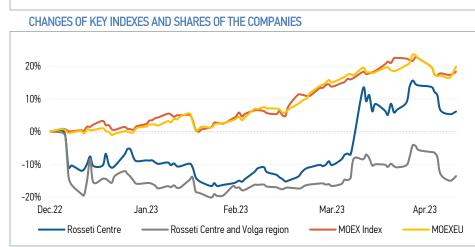
General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held an operational meeting, where he thanked the team for the high quality of work during the celebration of the 78th anniversary of the Great Victory in tense conditions of increasing fire, sabotage and terrorist incidents.

Read full text: https://www.mrsk-1.ru/

Nizhnovenergo's employees took part in events dedicated to the celebration of Victory Day

Employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo took part in events dedicated to the celebration of one of the most significant events for our country - Victory Day.

Read full text: https://mrsk-cp.ru/



IR-NEWS

- On decisions taken by the governing bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- <u>Rosseti Centre managing organization of Rosseti Centre and Volga region</u> held a conference call and webcast dedicated to the performance results of the Companies for 2022

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ON 11.05.2023

| World | Value | Change | |
|----------------------------------|------------|---------|-------------|
| indexes | | per day | fr 31.12.22 |
| MOEX Russia | 2 548,63 | 0,83% | 18,31% |
| S&P 500 | 4 137,64 | 0,45% | 7,77% |
| FTSE 100 | 7 741,33 | -0,29% | 3,89% |
| Nikkei | 29 122,18 | -0,41% | 11,60% |
| Sensex | 61 940,20 | 0,29% | 1,81% |
| CSI300 | 3 996,87 | -0,77% | 3,23% |
| Bovespa | 107 448,21 | 0,31% | -2,08% |
| Source MOEV Company adjoulations | | | |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.22 |
| USD/RUB | 76,8207 | 0,00% | 9,22% |
| EURO/RUB | 84,9073 | 0,00% | 12,23% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg | |
|-------------------------------------------------------------|-------------------|-------------------------------|--|
| Number of deals, pcs | 3 494 | 1 959 | |
| Trading volume, ₽ mln | 62,6 | 41,1 | |
| Trading volume, mln pcs | 184,8 | 191,6 | |
| Average trading volume over the last 30 days, mln pcs | 545,5 | 572,3 | |
| % of the share capital | 0,44% | 0,17% | |
| Source: MOEX. Company calculations | | | |

Source: MUEX, Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0,3384 | 14,29 | 185,97 |
| Rosseti Centre and Volga region | 0,2147 | 24,20 | 314,97 |

| Change | |
|---------|--------------------------------------------|
| per day | fr 31.12.22 |
| -0,14% | 10,76% |
| 2,91% | 19,94% |
| 0,77% | 6,15% |
| 1,66% | -13,60% |
| | per day -0,14% 2,91% 0,77% |

Source: MOEX, Company calculations

| Criticaria | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.22 |
| Rosseti | 3,92% | 22,47% |
| Rosseti Volga | 1,60% | 42,78% |
| Rosseti Moscow Region | 2,56% | 5,61% |
| Rosseti Northern Caucasus | 0,12% | 44,56% |
| Rosseti North-West | -2,42% | 39,35% |
| Rosseti Ural | 1,51% | 15,97% |
| Rosseti Siberia | 1,56% | 45,14% |
| Rosseti South | 1,62% | 42,42% |
| Rosseti Lenenergo | 1,08% | 73,32% |
| Rosseti Tomsk | -2,06% | 66,43% |
| Rosseti Kuban | 0,24% | 124,78% |
| | | |

Source: MOEX, Company calculations * - at the market price at MOEX

| Tickers | |
|------------------------|---------|
| Moscow Exchange (MOEX) | MRKC |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |
| | |