

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation: the launch date of the energy market in the Far East is postponed

Russian Energy Minister Nikolai Shulginov announced that the launch of the energy market in the Far East will not take place on 1 July. Nikolai Shulginov noted that misunderstanding of the market and the lack of competitive power selection are hampering the process of modernization and construction of power plants in the East. The head of the department emphasized that the time to launch the energy market on 1 July has already been lost. Previously it was planned that this market would appear first on 1 January, and then on 1 July of this year.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Energy students successfully completed their internship at Rosseti Centre

In Moscow, the defense of reporting works of students of the Ivanovo State Power Engineering Institute (ISPI) took place based on the results of their practical training. The reports of the young power engineers were assessed by heads of specialized departments of the Executive Office and the dean of the ISPI Andrey Murzin.

Read full text: <https://mrsk-1.ru/>

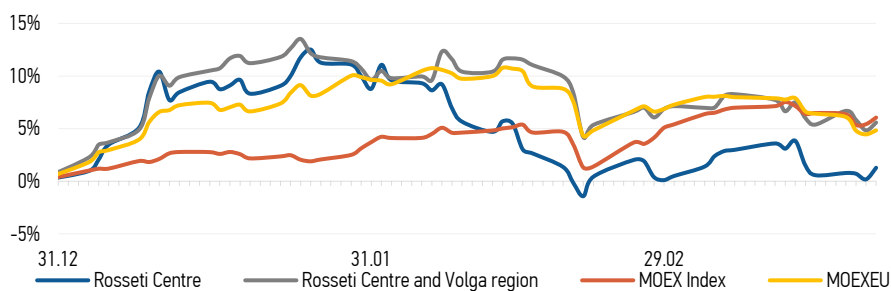
Igor Makovskiy: preserving the life and health of personnel has been and remains the main priority in our work

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy took part in a meeting of the professional board of security departments based on the results of activities for 2023.

The head of the company noted the high-quality work of the security unit, specialists of the departments quickly respond to the constantly changing nature, form and horizon of external influences, timely implement methods and means to protect the life and health of personnel, energy infrastructure, and prevent terrorist threats and cyber attacks. Also, General Director of the Companies outlined the main priorities in the activities of the security unit for the current year.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2023 under IFRS
- XI Board of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) to be held in Lipetsk

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.23 |
| MOEX Russia | 3 286,69 | 0,60% | 6,05% |
| S&P 500 | 5 241,53 | 0,32% | 36,88% |
| FTSE 100 | 7 882,55 | 1,88% | 5,78% |
| Nikkei | 40 815,66 | 2,03% | 58,07% |
| Sensex | 72 641,19 | 0,75% | 19,40% |
| CSI300 | 3 581,09 | -0,12% | -7,15% |
| Bovespa | 128 158,57 | -0,75% | 21,67% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|----------|---------|-------------|
| | | per day | fr 31.12.23 |
| USD/RUB | 92,6861 | 0,50% | 2,64% |
| EURO/RUB | 100,6139 | 0,51% | 0,06% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------------|----------------------------|
| | Number of deals, pcs | 1 538 |
| Trading volume, P mln | 37,1 | 52,2 |
| Trading volume, mln pcs | 65,1 | 160,4 |
| Average trading volume over the last 30 days, mln pcs | 59,4 | 177,0 |
| % of the share capital | 0,15% | 0,14% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,5698 | 24,06 | 259,54 |
| Rosseti Centre and Volga region | 0,3255 | 36,68 | 395,78 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.23 |
| STOXX 600 Utilities | 0,58% | 1,25% |
| MoexEU | 0,37% | 4,84% |
| Rosseti Centre* | 1,10% | 1,28% |
| Rosseti Centre and Volga region* | 0,71% | 5,58% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.23 |
| Rosseti | -1,04% | 7,96% |
| Rosseti Volga | 1,06% | 12,00% |
| Rosseti Moscow Region | 0,27% | 2,50% |
| Rosseti Northern Caucasus | 0,81% | 13,87% |
| Rosseti North-West | 2,49% | 7,20% |
| Rosseti Ural | 0,80% | 9,61% |
| Rosseti Siberia | 0,37% | 18,46% |
| Rosseti South | 0,85% | 42,94% |
| Rosseti Lenenergo | 0,40% | 21,68% |
| Rosseti Tomsk | -0,65% | 34,51% |
| Rosseti Kuban | 0,30% | 47,71% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)