

REVIEW OF WORLD STOCK MARKETS

**The U.S. market does not give reasons for correction.** Key U.S. indices closed on Tuesday near the zero mark, which once again confirms the optimistic market expectations about new measures to support growth. Contradictory statistics on inventories and retail sales in the U.S. will not have a significant impact. European markets, in turn, were able to complete trades at a positive level, helped by the daily growth in S&P futures and good data on GDP growth in Germany and France. FTSE 100 climbed 0.56%, DAX index rose 0.94%. September Brent could hold the position at \$ 114.03 a barrel.

REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market continued to rise - MICEX index increased another 0.70%.** Opening of trading on Tuesday was expected in the neutral zone, but in the background of the rising S&P futures the Russian market actually made another attempt to rise. Even the release of the ambiguous statistics on the Eurozone GDP forecast could not reverse the upward trend. Eventually, by the close of trading, MICEX index gained more than 0.5% and MICEX-Power rose by 1.23% mainly due to shares of generating companies.

ELECTRIC POWER INDUSTRY NEWS

**Before October 1, a draft law will be submitted to the State Duma, which introduces the notion of cross-subsidies between consumers in the electricity industry**

The Russian government's set a target to phase out cross-subsidies in the power se.

To read completely: <http://www.finmarket.ru/z/nws/news.asp?id=3014633>

**President of Rosneft Igor Sechin was elected chairman of the board of directors of Rosneftegaz**

To read completely: [http://www.vedomosti.ru/career/news/2878801/nazvalsya\\_predsdatelem#ixzz23afbe1We](http://www.vedomosti.ru/career/news/2878801/nazvalsya_predsdatelem#ixzz23afbe1We)

COMPANY NEWS

**IDGC of Centre paid the dividend on shares in accordance with the decision of the Annual General Shareholders' Meeting following the results of 2011**

To read completely: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87213](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87213)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1461,65	0,70%	4,30%
S&P 500	1 403,93	-0,01%	11,64%
FTSE 100	5864,78	0,56%	5,25%
Nikkei	8 929,88	0,50%	5,61%
Bovespa	58 082,92	-1,76%	2,34%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	114,03	0,38%	6,19%

\* - September futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5655
Capitalisation, billion rbl. *	23,87
Capitalisation, million USD *	749,10

\* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	1,23%	-10,70%
Shares of IDGC of Centre	0,46%	-8,30%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,30%	-20,00%
MOESK	1,32%	-18,04%
IDGC of North Caucasus	13,24%	-34,26%
IDGC of Centre and Volga Region	6,06%	2,70%
IDGC of North-West	2,18%	-16,65%
IDGC of Urals	-3,89%	-13,33%
IDGC of Siberia	4,47%	-14,99%
IDGC of South	3,33%	-16,54%
Lenenergo	3,35%	-37,63%

Source: MICEX

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Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM