

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development predicts an increase in electricity tariffs for Russians

The Ministry of Economic Development predicted an increase in electricity tariffs by 5% annually in 2021-2023 for the population. This is reported in the forecast of the socio-economic development of Russia for 2021 and for the planning period of 2022 and 2023, which was prepared by the department.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

A modern grid control centre was officially put into operation at “Rosseti Centre Kostromaenergo”

The commissioning of the digital Grid Control Centre of the branch “Rosseti Centre Kostromaenergo” took place on 23 September in the videoconference mode from the Nizhny Novgorod Region.

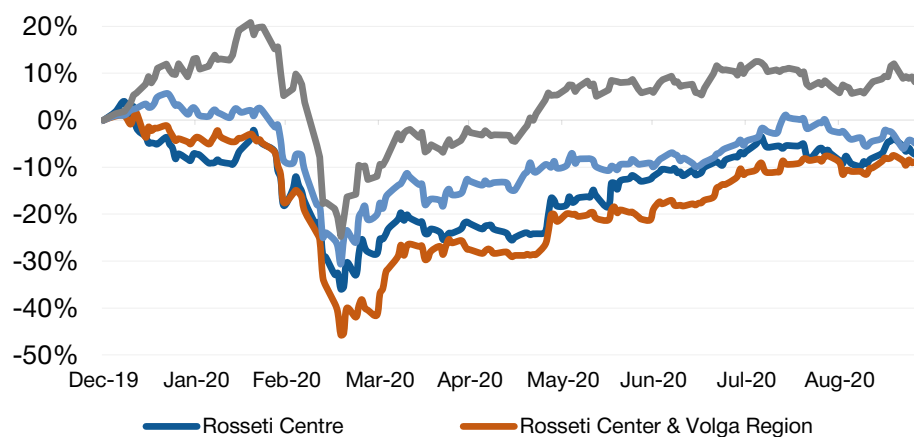
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vladimirenergo: the results of the implementation of the energy saving and energy efficiency program for 7 months of 2020 summed up

The branch “Rosseti Center and Volga Region Vladimirenergo” summed up the results of the implementation of the energy saving and energy efficiency program for seven months of 2020. The total effect of its implementation amounted to 5,482 thousand kWh.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 896,83	-0,55%	-4,89%
S&P 500	3 298,46	1,60%	2,09%
FTSE 100	5 842,67	0,34%	-22,54%
Nikkei	23 204,62	0,51%	-1,91%
Sensex	37 155,73	1,65%	-9,93%
CSI300	4 576,99	0,31%	11,73%
Bovespa	96 999,40	-0,01%	-16,12%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,178	1,08%	24,67%
EURO/RUB	89,9818	0,82%	29,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	523	589
Trading volume, P mln	4,6	21,9
Trading volume, mln pcs	15,5	100,2
Average trading volume over the last 30 days, mln pcs	16,9	65,5
% of the share capital	0,04%	0,09%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2926	12,41	160,82
Rosseti Center & Volga Region	0,2169	24,58	318,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,68%	-4,28%
MoexEU	-1,01%	8,13%
Rosseti Centre**	-1,01%	-7,70%
Rosseti Center & Volga Region**	-0,28%	-9,25%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-3,24%	4,78%
Rosseti FGC UES	-2,26%	-1,22%
Rosseti Volga	-0,51%	-23,77%
Rosseti Moscow Region	-0,60%	-1,93%
Rosseti Northern Caucasus	0,16%	-16,53%
Rosseti North-West	0,10%	-7,39%
Rosseti Ural	-0,86%	-16,24%
Rosseti Siberia	-0,22%	-25,08%
Rosseti South	-0,21%	-22,84%
Rosseti Lenenergo	-3,53%	-22,30%
Rosseti Tomsk	-0,49%	-4,88%
Rosseti Kuban	-2,23%	10,38%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM