

DAILY MARKET REVIEW

ON 03.07.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti to place an additional issue for ₽120.5 billion in favour of the state to receive assets in regions

The shareholders of Rosseti at the annual general meeting on 30 June agreed to increase the company's authorized capital in order to receive regional assets from the state. It is about the placement of 240 billion 890 million 189 thousand 234 additional ordinary shares at their nominal value of RUB 0.5, that is, the total volume of the additional issue will be RUB 120.5 billion.

Read full text: <https://peretok.ru/>

COMPANY NEWS

The season of student teams started in branches of Rosseti Centre and Rosseti Centre and Volga region

On 30 June, a new season of student energy teams of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC began. Solemn assemblies were held in 20 branches of the companies, where commanders of 40 student teams received work permits. This summer, 529 students of higher and secondary educational institutions will receive practical skills at the Companies' energy facilities.

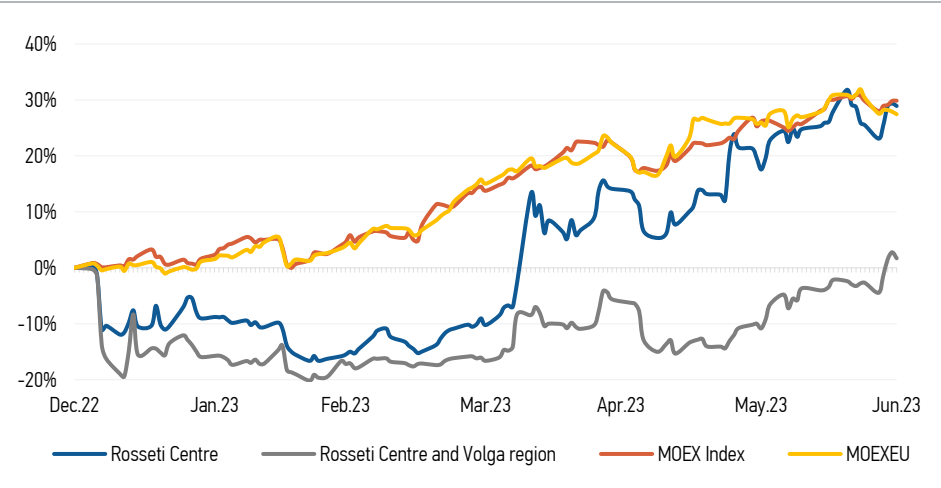
Read full text: <https://www.mrsk-1.ru/>

Own production fully met the needs of the Ivenergo branch in metal structures

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo develops production for manufacture of metal structures at its own facilities. The economic effect in 2023 will be about RUB 4 million.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 797,37	0,03%	29,86%
S&P 500	4 450,38	1,23%	15,91%
FTSE 100	7 531,53	0,80%	1,07%
Nikkei	33 189,04	-0,14%	27,19%
Sensex	64 718,56	1,26%	6,37%
CSI300	3 842,45	0,54%	-0,75%
Bovespa	118 087,00	-0,25%	7,61%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	87,0341	1,65%	23,74%
EURO/RUB	95,1052	1,32%	25,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 082	1 005
Trading volume, ₽ mln	12,6	21,0
Trading volume, mln pcs	30,6	83,2
Average trading volume over the last 30 days, mln pcs	185,4	185,3
% of the share capital	0,07%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4110	17,35	199,37
Rosseti Centre and Volga region	0,2527	28,48	327,21

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,77%	8,55%
MoexEU	-0,36%	27,44%
Rosseti Centre*	-0,34%	28,92%
Rosseti Centre and Volga region*	-1,06%	1,69%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0,14%	14,03%
Rosseti Volga	-1,04%	60,41%
Rosseti Moscow Region	-0,38%	16,29%
Rosseti Northern Caucasus	-0,11%	51,87%
Rosseti North-West	-1,27%	48,75%
Rosseti Ural	-0,27%	53,00%
Rosseti Siberia	0,00%	59,51%
Rosseti South	0,20%	51,21%
Rosseti Lenenergo	-1,19%	73,67%
Rosseti Tomsk	1,76%	122,03%
Rosseti Kuban	-0,09%	275,94%

Source: MOEX, Company calculations

* - at the market price at MOEX