

DAILY MARKET REVIEW

ON 18.10.2022

ELECTRIC POWER INDUSTRY NEWS

Software for the RS-20 platform is included in the Unified Register of Russian Software

The inclusion of the development of the Rosseti Group in the Unified Register of Russian Programs for Electronic Computers and Databases of the Ministry of Digital Development of Russia creates preferences for the product when participating in state and municipal purchases, and also exempts from paying VAT when exercising exclusive rights.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Igor Makovskiy: we use modern domestic technologies for high-quality and efficient use of resources

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC held an operational meeting, one of the topics of which was the development of technologies for automating business processes, improving energy efficiency, and ultimately achieving the strategic goal of reducing electricity losses.

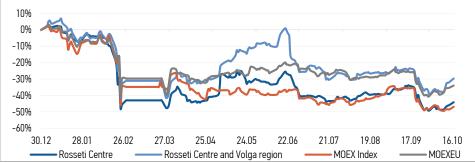
Read full text: https://www.mrsk-1.ru/

Kalugaenergo continues to take ownerless power facilities on the balance

In 2022, the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo has already accepted 51 ownerless power facilities on its balance sheet. The bulk of the work fell on the Kaluga city electric networks, which added 30 electric power facilities to their service area. Also, electrical installations located in the territories of the Lyudinovsky, Tarussky, Khvastovichsky, Zhukovsky, Peremyshlsky and Meshchovsky districts of the Kaluga region were transferred to the ownership of the branch.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 012.85	3.17%	-46.85%	
S&P 500	3 677.95	2.65%	-22.83%	
FTSE 100	6 920.24	0.90%	-6.29%	
Nikkei	26 775.79	-1.16%	-7.00%	
Sensex	58 410.98	0.85%	0.27%	
CSI300	3 846.41	0.10%	-22.14%	
Bovespa	113 623.98	1.38%	8.40%	

Source: MUEX, Compai	ny calculations		
Currency retec	Value Change		nange
Currency rates	value	per day	fr 31.12.21
LISD/RUB	63.0558	n nn%	-15 13%

62.4695

0.00%

-25.69%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	719	589
Trading volume, ₽ mln	4.0	6.5
Trading volume, mln pcs	17.5	39.9
Average trading volume over the last 30 days, mln pcs	28.3	42.3
% of the share capital	0.04%	0.04%

Source:	МОЕХ,	Company	cal	си	lation	9
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2304	9.73	154.26
Rosseti Centre and Volga region	0.1622	18.28	289.90

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	2.44%	-19.74%	
MoexEU	2.01%	-34.00%	
Rosseti Centre*	3.13%	-44.13%	
Rosseti Centre and Volga region*	3.18%	-29.69%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0.46%	-52.57%	
Rosseti FGC UES	2.13%	-58.11%	
Rosseti Volga	2.10%	-51.11%	
Rosseti Moscow Region	1.47%	-24.65%	
Rosseti Northern Caucasus	0.89%	-66.32%	
Rosseti North-West	2.64%	-54.79%	
Rosseti Ural	0.97%	-17.67%	
Rosseti Siberia	5.41%	-35.63%	
Rosseti South	0.51%	-34.99%	
Rosseti Lenenergo	1.02%	-28.76%	
Rosseti Tomsk	-0.41%	-32.13%	
Rosseti Kuban	0.20%	-22.07%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX) Bloomberg

Reuters

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