

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Additional payments push generating companies out of the wholesale energy market

Generation companies are leaving the wholesale energy market in large numbers due to the multitude of non-market mechanisms. As Kommersant found out, over the past five years, 49 power plants with a total capacity of 1.2 GW decided to trade electricity in the retail market - directly with a consumer or a sales company. In this way, a TPP can quadruple income, experts say, and a direct buyer can save up to 10% of the cost of electricity. Only special restrictions can stop the generation companies' leave, market participants say.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre and Rosseti Center and Volga Region commissioned more than 2,200 kilometres of power lines since the beginning of the year

Rosseti Centre and Rosseti Center and Volga Region continue to implement investment programs. For 8 months of 2020, power engineers put into operation 2,275 kilometres of power lines and 239 MVA of transformer capacity. The volume of investments in these projects amounted to 6.951 billion rubles.

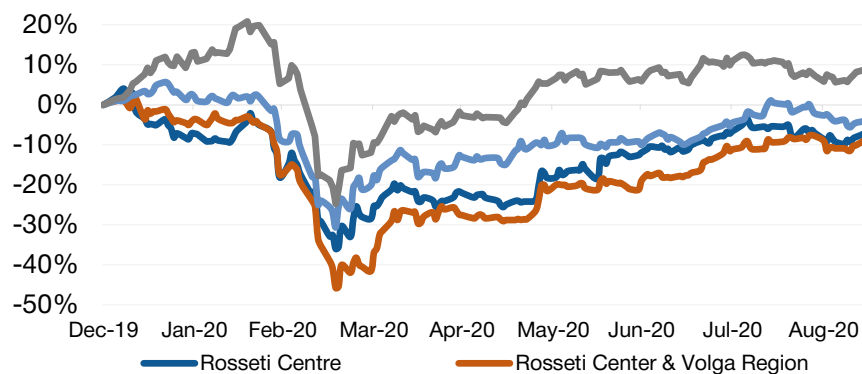
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ryazanenergo since the beginning of the year fulfilled 1,333 contracts for grid connection of consumers

"Rosseti Center and Volga Region Ryazanenergo" summed up the work on connection of consumers to power grids for 8 months of 2020.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 910,12	-0,58%	-4,46%
S&P 500	3 335,47	-0,48%	3,24%
FTSE 100	5 897,50	-0,51%	-21,81%
Nikkei	23 539,10	0,12%	-0,50%
Sensex	37 971,23	-0,03%	-7,96%
CSI300	4 597,65	0,34%	12,23%
Bovespa	93 580,40	-1,15%	-19,08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,6713	2,41%	27,08%
EURO/RUB	91,479	2,02%	31,93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	570	588
Trading volume, P mln	1,6	6,9
Trading volume, mln pcs	5,4	31,6
Average trading volume over the last 30 days, mln pcs	16,9	66,9
% of the share capital	0,01%	0,03%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2954	12,45	158,31
Rosseti Center & Volga Region	0,2195	24,73	314,29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,53%	-2,87%
MoexEU	-0,60%	9,09%
Rosseti Centre**	-0,20%	-6,81%
Rosseti Center & Volga Region**	-0,45%	-8,16%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,43%	6,49%
Rosseti FGC UES	-1,79%	-1,56%
Rosseti Volga	-0,87%	-22,93%
Rosseti Moscow Region	-0,64%	-2,43%
Rosseti Northern Caucasus	0,16%	-15,40%
Rosseti North-West	-0,40%	-7,30%
Rosseti Ural	0,00%	-16,24%
Rosseti Siberia	-0,22%	-25,08%
Rosseti South	-0,42%	-22,60%
Rosseti Lenenergo	0,90%	-20,60%
Rosseti Tomsk	-2,99%	-9,53%
Rosseti Kuban	0,00%	11,32%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.MM](#)
[MRKC.MM](#)