

DAILY MARKET REVIEW

ON 25.07.2023

ELECTRIC POWER INDUSTRY NEWS

The State Duma adopted a law on "line amnesty"

The State Duma on Friday, 21 July, adopted in the third, final reading the law on "line amnesty". It is about a simplified procedure for registration of rights to line facilities (pipelines, gas pipelines, power lines, etc.) built before the entry into force of the Town Planning Code of the Russian Federation. The document was submitted by the Russian government.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region carry out large-scale repair work at facilities of the power grid complex

Igor Makovskiy, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region, held an operational meeting to discuss work aimed at preparing the electric grid complex for the upcoming heating period of 2023-2024. The head of the energy companies noted that the implementation of the activities of the Maintenance and Repair Program is under special control.

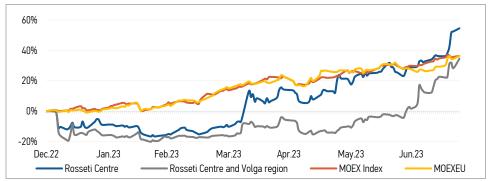
Read full text: https://www.mrsk-1.ru/

Marienergo's specialists conducted an excursion for energy class schoolchildren

The branch of Rosseti Centre and Volga region, PJSC - Marienergo hosted an excursion for 10th grade students of secondary school No. 30 of Yoshkar-Ola. During the summer holidays, the young people ended up in the region's leading power grid company for a reason: this city school for the first time created an energy class in order to attract city schoolchildren to an in-depth study of physics and mathematics, the choice of engineering specialties and the popularization of the energy profession.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 937.47	0.48%	36.37%	
S&P 500	4 554.64	0.10%	18.63%	
FTSE 100	7 678.59	0.19%	3.04%	
Nikkei	32 700.94	1.23%	25.32%	
Sensex	66 384.78	-0.45%	9.11%	
CSI300	3 805.22	-0.44%	-1.72%	
Bovespa	121 341.69	1.66%	10.58%	

Source: MOEX, Company calculations				
Currency retec	Value	nange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	90.3846	0.00%	28.50%	
EURO/RUB	100.6562	0.00%	33.05%	

	Source:	Central	Bank	of Russia.	Company	calculatior /
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 516	8 824
Trading volume, ₽ mln	242.9	269.8
Trading volume, mln pcs	493.0	807.4
Average trading volume over the last 30 days, mln pcs	193.9	419.4
% of the share capital	1.17%	0.72%

Source: MOEX,	Company	calcui	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4926	20.80	230.09
Rosseti Centre and Volga region	0.3342	37.66	416.70

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.27%	7.75%	
MoexEU	1.47%	36.32%	
Rosseti Centre*	1.36%	54.52%	
Rosseti Centre and Volga region*	4.86%	34.49%	

Source: MOEX, Company calculations

C-i-li	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.02%	22.88%	
Rosseti Volga	3.77%	91.18%	
Rosseti Moscow Region	0.11%	35.57%	
Rosseti Northern Caucasus	1.78%	85.20%	
Rosseti North-West	1.99%	77.35%	
Rosseti Ural	3.69%	82.81%	
Rosseti Siberia	12.37%	94.94%	
Rosseti South	5.77%	72.27%	
Rosseti Lenenergo	2.51%	113.34%	
Rosseti Tomsk	-0.27%	155.24%	
Rosseti Kuban	25.24%	520.86%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM