

ELECTRIC POWER INDUSTRY NEWS
Accelerated indexation of Capacity Price Auction prices by 20.1% will cost the industry **₽74 billion**

An increased indexation of prices for the capacity of old power plants by 20%, proposed by the Ministry of Energy, could increase industry payments by RUB 74 billion per year, the Energy Consumers Community has calculated. As Kommersant writes on 3 June, generating companies are asking for an additional increase in prices, citing a sharp increase in equipment costs, the need to implement environmental programs and the transition to Russian software.

Read full text: <https://peretok.ru/>

COMPANY NEWS
Power engineers of the Yaroslavl region are preparing to work in bad weather conditions

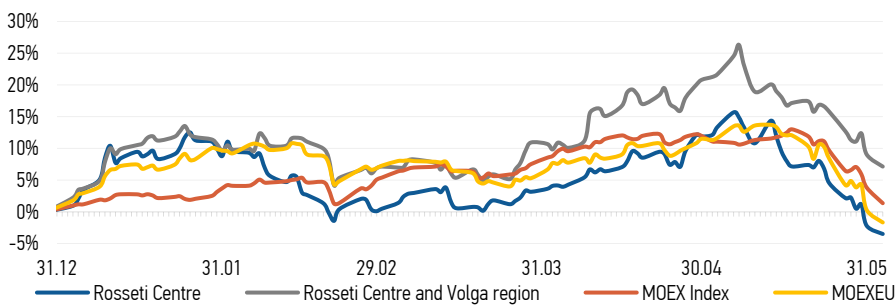
Power engineers of the Yarenergo branch are exercising enhanced control over the power supply to consumers in the region on high alert, the press service reported. The branch's 103 crews are ready to quickly respond to possible consequences of bad weather: 359 specialists, 167 specialized vehicles. To supply electricity to socially important facilities, 79 backup power supply sources with a total capacity of more than 3 MW have been prepared.

Read full text: <https://www.yar.kp.ru/>

Nizhny Novgorod power engineers are preparing to work in bad weather conditions

According to the forecasts of the Hydrometeorological Centre, on 3 and 4 June, thunderstorms with rain and hail, and wind speed up to 17 m/s are expected in places in the Nizhny Novgorod region. Power engineers of the Nizhnovenergo branch are exercising enhanced control over the power supply to consumers. 286 Nizhnovenergo's crews are ready to quickly respond to possible consequences of bad weather: 932 specialists and 398 specialized vehicles.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and of [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2024 published

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 141.42	-2.36%	1.37%
S&P 500	5 283.40	0.11%	37.97%
FTSE 100	8 262.75	-0.15%	10.88%
Nikkei	38 940.50	1.18%	50.81%
Sensex	76 468.78	3.39%	25.69%
CSI300	3 588.75	0.25%	-6.95%
Bovespa	122 031.58	-0.05%	15.85%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	90.1915	0.00%	-0.12%
EURO/RUB	97.7908	0.00%	-2.74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 230	3 392
Trading volume, ₽ mln	44.6	80.4
Trading volume, mln pcs	82.1	243.5
Average trading volume over the last 30 days, mln pcs	98.7	304.8
% of the share capital	0.19%	0.22%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5430	22.92	254.17
Rosseti Centre and Volga region	0.3303	37.22	412.72

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.95%	7.22%
MoexEU	-1.94%	-1.68%
Rosseti Centre*	-1.31%	-3.48%
Rosseti Centre and Volga region*	-1.73%	7.14%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-3.04%	-8.09%
Rosseti Volga	-0.97%	19.86%
Rosseti Moscow Region	-1.39%	-0.35%
Rosseti Northern Caucasus	-7.82%	-9.97%
Rosseti North-West	-9.72%	-9.47%
Rosseti Ural	-0.16%	74.90%
Rosseti Siberia	-9.08%	-4.31%
Rosseti South	-5.19%	12.39%
Rosseti Lenenergo	-7.42%	-4.06%
Rosseti Tomsk	-3.14%	27.43%
Rosseti Kuban	-10.91%	11.09%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM