

REVIEW OF WORLD STOCK MARKETS

Foreign markets were playing back the negative news from overseas. Major European indices opened on Thursday with a significant reduction against the negative news from the U.S. Federal Reserve, published on Wednesday after the close of trading sites of the Old World. The published during the day statistics did not affect the mood of the market participants - the Eurozone consolidated PMI rose in May more than expected, the GDP growth in the UK in the I quarter was confirmed at 0.3%, the decrease in the number of applications for unemployment benefits in the United States exceeded the forecasts, and home sales in the U.S. in April increased above expectations. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 2.12%, the US S&P 500 Index fell by 0.29%.

REVIEW OF THE RUSSIAN STOCK MARKET

The fall of Russian indices on Thursday exceeded 3%. Before the opening of trading some negative external background formed on the Russian market on May 23. Major U.S. indices ended the Wednesday's trading session lower by 0.5-1.1%, with the decline occurred after the close of our exchanges, concerns about folding stimulus measures by the US Central Bank put pressure on the market. Trading on the Russian market opened with an average of more than two percent reduction in major indices, at these levels the stock exchange indices spent the first half of the trading session, after which sales in our market increased, the loss of the MICEX Index exceeded 3%, oil prices put additional pressure, losing about a dollar from the morning levels. At the end of the day, the MICEX Index lost 3.56% to close trading at 1,396.91 points, the RTS Index fell by 4.18% to close at 1,400.84 points. The MicexPWR Sector Index decreased by 3.80%, reaching 1,277.19 points.

ELECTRIC POWER INDUSTRY NEWS

The Board of Directors of JSC "Russian Grids" recommended the shareholders at the Annual General Meeting to decide to increase dividend for 2012 by 14% - up to 0.08 rubles per a preference share

To read full text: <http://www.oilru.com/news/369261/>

The ratio of dividend payment for state-owned companies should be fixed at 25% of net profit under RAS with a transparent mechanism of exclusion and increasing the level after 2014, considers First Deputy Prime Minister Igor Shuvalov

To read full text: <http://www.bigpowernews.ru/news/document49937.phtml>

COMPANY NEWS

IDGC of Centre collected about 10 billion rubles from debtors

In 2012, IDGC of Centre collected 9.81 billion rubles from debtors in the implementation of measures to reduce accounts receivable. Out of them 1.988 billion rubles were recovered in the court.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88467

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 396,91	-3,56%	-5,28%
S&P 500	1 650,51	-0,29%	15,73%
FTSE 100	6 696,79	-2,10%	13,55%
DJStoxx 600	303,99	-2,12%	8,69%
STOXX Utilities	269,55	-1,12%	4,08%
Nikkei	14 483,98	-7,32%	39,33%
Bovespa	56 349,91	-0,14%	-7,55%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,44	-0,16%	-7,80%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4500
Capitalisation**, billion RUR	19,00
Capitalisation**, million USD	608,37

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-3,80%	-25,20%
Shares of IDGC of Centre	-0,07%	-25,00%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,11%	-22,51%
MOESK	-5,76%	-10,75%
IDGC of Northern Caucasus	-5,14%	-40,15%
IDGC of Centre and Volga Region	-1,23%	-9,42%
IDGC of North-West	-2,16%	-25,25%
IDGC of Urals	-0,86%	-8,82%
IDGC of Siberia	-2,00%	-4,69%
IDGC of South	-1,39%	-20,63%
Lenenergo	-3,37%	-27,65%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers
Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM