

DAILY MARKET REVIEW

ON 29.06.2022

ELECTRIC POWER INDUSTRY NEWS

Putin signed a law tightening the requirements for protection of fuel and energy facilities

Russian President Vladimir Putin signed a law toughening the requirements for the protection of fuel and energy complex (FEC) facilities to increase their security, including anti-terrorist ones. The document is published on the official portal of legal information. The law clarifies who has the right to protect fuel and energy facilities of high and medium hazard categories, and tightens the requirements for private security organizations. At the same time, it is prohibited to allow persons who provided false documents when hiring, as well as foreign citizens and stateless persons to guard fuel and energy facilities.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Kostromaenergo branch completed the construction of grids for connecting to the power supply of the complex of the forest selection and seed centre in Sharya

As part of the grid connection procedure, power engineers of the Kostromaenergo branch designed and constructed 6 kV overhead cable lines with a total length of more than 3 km, installed a smart electricity meter, and also reconstructed a 6 kV line bay at the 110/35/6 kV Sharya substation, from which the centre is supplied with power according to the third category of reliability.

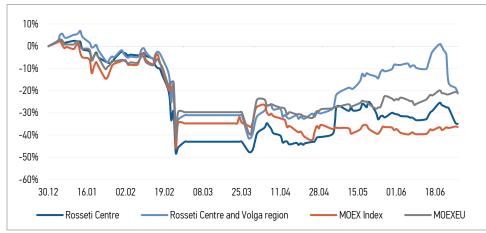
Read full text: https://smi44.ru/news/

Igor Makovskiy congratulated Rosseti Centre and Volga region on its 15th anniversary!

On 28 June 2022, Rosseti Centre and Volga region, PJSC turns 15 years old!

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of Rosseti Centre and Rosseti Centre and Volga region
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World	14.1	Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 408.75	-0.34%	-36.40%
S&P 500	3 821.55	-2.01%	-19.82%
FTSE 100	7 323.41	0.90%	-0.83%
Nikkei	27 049.47	0.66%	-6.05%
Sensex	53 177.45	0.03%	-8.71%
CSI300	4 490.52	1.04%	-9.11%
Bovespa	100 591.41	-0.17%	-4.04%

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.21		
USD/RUB	53.3641	0.08%	-28.17%		
EURO/RUB	56.0535	0.16%	-33.32%		

Source: Central	Bank oj	Russia,	Company	calculation:
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 773	2 919
Trading volume, ₽ mln	17.0	39.9
Trading volume, mln pcs	63.3	219.9
Average trading volume over the last 30 days, mln pcs	70.7	204.8
% of the share capital	0.15%	0.20%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2680	11.31	212.02
Rosseti Centre and Volga region	0.1816	20.47	383.51

Source: MOEX,	Company	calculation

Change		
per day	fr 31.12.21	
1.49%	-10.02%	
-0.33%	-20.85%	
-0.67%	-35.01%	
-3.09%	-21.28%	
	1.49% -0.33% -0.67%	

Source: MOEX, Company calculations

Cold company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	2.63%	-43.00%
Rosseti FGC UES	-0.47%	-42.58%
Rosseti Volga	3.17%	-37.83%
Rosseti Moscow Region	0.44%	-16.48%
Rosseti Northern Caucasus	-4.65%	-63.34%
Rosseti North-West	0.17%	-44.43%
Rosseti Ural	0.90%	1.13%
Rosseti Siberia	0.55%	-20.83%
Rosseti South	-1.23%	-29.01%
Rosseti Lenenergo	-0.94%	-11.81%
Rosseti Tomsk	0.00%	-24.65%
Rosseti Kuban	-0.18%	-13.85%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

⁻ at the market price at MOEX