

DAILY MARKET REVIEW

ON 27.01.2026

ELECTRIC POWER INDUSTRY NEWS

The capacity of grid-connected data centres and miners increased by 33.3%

The capacity of grid-connected miners and data centres (DCs) in Russia in 2025 amounted to 4 GW, a 33.3% increase over 2024, the System Operator reported to TASS. "According to our estimates, the total connected capacity of energy-intensive computing facilities in Russia in 2025 was approximately 4 GW, and in 2024, approximately 3 GW," the organization said.

Read full text: <https://tass.ru>

COMPANY NEWS

Connected capacity in the Orel region exceeded 35 MW in 2025

The total connected capacity exceeded 35 MW. New consumers include industrial and agricultural enterprises, medical institutions, individual residential buildings, and communications facilities, which are crucial for the socioeconomic development of the region. Among the largest connected facilities in the agro-industrial complex are the livestock complex of JSC Miratorg-Kursk in the Trosnyansky district and the breeding centre of Miratorg-Orel LLC in the Kromsky district.

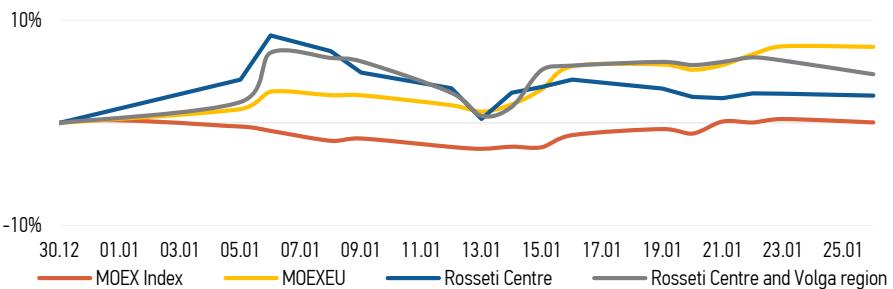
Read full text: <https://energyland.info>

Rosseti Centre and Volga region's veteran Anatoly Karzanov awarded the jubilee medal "Twice Winners"

For many years of conscientious work and personal contribution to the restoration and development of the national economy in the post-war years, and in connection with the 80th anniversary of Victory in the Great Patriotic War, an energy veteran and honorary power engineer Anatoly S. Karzanov was awarded the jubilee medal "Twice Winners".

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 768.15	-0.33%	0.06%
S&P 500	6 950.23	0.50%	0.78%
FTSE 100	10 148.85	0.05%	2.09%
Nikkei	52 885.25	-1.79%	5.06%
Sensex	81 537.70	0.00%	-3.71%
CSI300	4 706.96	0.09%	1.20%
Bovespa	178 720.69	-0.08%	10.92%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	75.9246	0.00%	-1.97%
EURO/RUB	89.0589	0.00%	-2.64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.25
Number of deals, pcs	1 516	2 303	
Trading volume, ₽ mln	25.9	40.3	
Trading volume, mln pcs	29.4	70.4	
Average trading volume over the last 30 days, mln pcs	41.6	55.5	
% of the share capital	0.07%	0.06%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.8816	37.22	490.21
Rosseti Centre and Volga region	0.5721	64.47	849.19

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.24%	4.89%
MoexEU	-0.06%	7.42%
Rosseti Centre*	-0.16%	2.68%
Rosseti Centre and Volga region*	-1.26%	4.74%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.50%	3.06%
Rosseti Volga	0.70%	3.09%
Rosseti Moscow Region	2.66%	13.14%
Rosseti Northern Caucasus	-0.46%	7.68%
Rosseti North-West	-0.68%	13.81%
Rosseti Ural	0.12%	6.40%
Rosseti Siberia	-0.19%	-1.90%
Rosseti South	1.13%	5.00%
Rosseti Lenenergo	-1.19%	8.92%
Rosseti Tomsk	-2.20%	22.26%

Source: MOEX, Company calculations

* - at the market price at MOEX