

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Interaction of entities in terms of the technological functioning of the electric power industry to be simplified in Russia

According to the press service of the Russian Ministry of Energy, yesterday the State Duma of the Russian Federation in the first reading approved a draft law on amendments to the Federal Law "On the Electricity Industry", which simplifies the interaction of entities in terms of the technological functioning of the electric power industry. According to Deputy Minister of Energy of Russia Anastasia Bondarenko, who presented this bill to the State Duma of the Russian Federation, the bill is supposed to exclude non-functioning regulation mechanisms in the electric power industry.

Read full text: <https://novostienergetiki.ru/>

## COMPANY NEWS

### Kostromaenergo's employee Andrey Mozokhin took part in the innovation forum "Point of Development"

Andrey Mozokhin, a leading engineer of the automated systems operation department of the branch of Rosseti Centre, PJSC - Kostromaenergo, acted as an expert in the discussion club "Point of Development", which was held on the basis of the student design bureau at Kostroma State University.

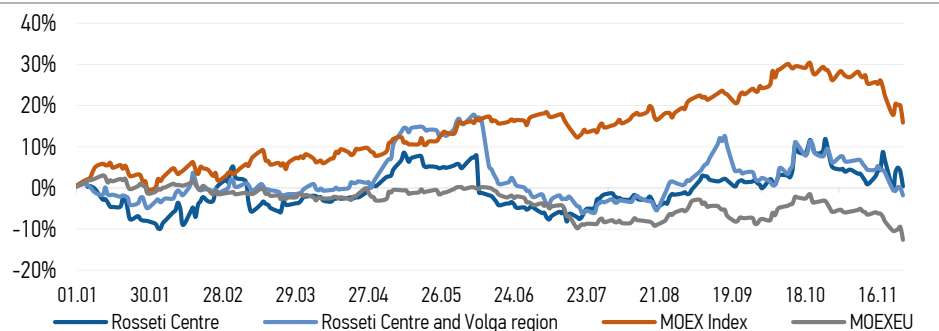
Read full text: <https://smi44.ru/news/>

### The Kalugaenergo branch continues to implement a digital radio communication project

Since 2020, in the Kaluga region, a digital radio communication project has begun in Distribution Zones. This project made it possible to bring the work of emergency recovery crews to a new level. Power engineers have installed 9 digital base stations that allow dispatchers, in the absence of cellular and other communications, to promptly communicate with crew personnel at any time of the day, receive operational information and manage the process of restoring power supply.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 810,98	-3,47%	15,87%
S&P 500	4 594,62	-2,27%	22,33%
FTSE 100	7 310,37	0,00%	11,51%
Nikkei	28 751,62	-2,53%	4,76%
Sensex	57 107,15	-2,87%	19,59%
CSI300	4 860,13	-0,74%	-6,74%
Bovespa	102 224,30	-3,39%	-14,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,6004	0,31%	0,98%
EURO/RUB	83,6793	0,05%	-7,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 342	917
Trading volume, P mln	17,5	13,0
Trading volume, mln pcs	43,6	52,5
Average trading volume over the last 30 days, mln pcs	42,3	70,3
% of the share capital	0,10%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4026	17,00	227,84
Rosseti Centre and Volga region	0,2475	27,89	373,89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-2,59%	0,57%
MoexEU	-3,43%	-12,62%
Rosseti Centre*	-3,45%	0,35%
Rosseti Centre and Volga region*	-1,75%	-1,82%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,71%	-28,90%
Rosseti FGC UES	-1,98%	-23,21%
Rosseti Volga	-4,01%	-20,77%
Rosseti Moscow Region	-2,77%	-9,38%
Rosseti Northern Caucasus	-0,14%	-2,38%
Rosseti North-West	-6,94%	-2,48%
Rosseti Ural	-2,51%	15,45%
Rosseti Siberia	-6,43%	4,43%
Rosseti South	-1,74%	-1,23%
Rosseti Lenenergo	-4,75%	76,48%
Rosseti Tomsk	-0,28%	-8,05%
Rosseti Kuban	-0,15%	1,03%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM