

DAILY MARKET REVIEW

ON 24.12.2025

ELECTRIC POWER INDUSTRY NEWS

The government approved a basic standard for the quality of service for electricity consumers and a procedure for recalculations between suppliers and grid companies due to inaccurate tariffs

The Russian Government has approved a basic standard for the quality of service for electricity consumers, requiring suppliers of last resort to develop and approve their own expanded standards for the quality of service, according to the Cabinet's statement. The resolution was published on the Official Internet Portal of Legal Information.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

Power engineers in the Petrovsky district received awards on their professional holiday

Several employees of the branch of Rosseti Centre - Tambovenergo, working in the district, received awards. Certificates of Honour and Letters of Appreciation were presented to the best employees for their significant personal contribution to the development of the energy industry and their conscientious work.

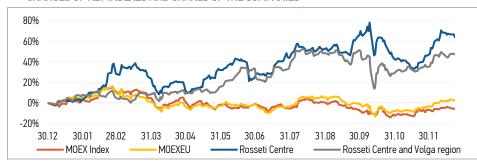
Read full text: https://gazetapetrovka.ru

Rosseti Centre and Volga region presented certificates of appreciation to power engineering students at the Yoshkar-Ola Technological College

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Marienergo attended the Director's New Year's reception at the Yoshkar-Ola Technological College and presented certificates of appreciation to students who demonstrated outstanding academic achievements. The Marienergo branch effectively collaborates with educational institutions in the republic. As part of its collaboration with the Yoshkar-Ola Technological College, 18 third-year students are currently completing internships at the Marienergo branch in the "Power Supply by Industry" program.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2025 under RAS

World	V 1	Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 725,38	0,35%	-5,47%
S&P 500	6 909,79	0,46%	16,98%
FTSE 100	9 889,22	0,24%	21,77%
Nikkei	50 547,00	0,29%	26,70%
Sensex	85 524,84	-0,05%	9,30%
CSI300	4 620,73	0,20%	15,55%
Bovespa	160 455,83	1,46%	33,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,3146	-1,74%	-22,00%
EURO/RUB	92,8621	-1,75%	-12,48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 291	868
Trading volume, ₽ mln	16,4	17,8
Trading volume, mln pcs	20,9	35,1
Average trading volume over the last 30 days, mln pcs	41,7	51,8
% of the share capital	0,05%	0,03%

Source: MUEX,	Lompany	calculations

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7862	33,19	418,48
Rosseti Centre and Volga region	0,5068	57,12	720,11

Source: MOEX, Company calculations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,81%	27,37%	
MoexEU	0,53%	2,88%	
Rosseti Centre*	-1,63%	64,07%	
Rosseti Centre and Volga region*	-0,39%	47,33%	

Source: MOEX, Company calculations

C-idi	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,62%	-8,24%
Rosseti Volga	0,45%	122,20%
Rosseti Moscow Region	-1,45%	19,46%
Rosseti Northern Caucasus	-0,85%	0,00%
Rosseti North-West	0,30%	80,75%
Rosseti Ural	4,30%	31,85%
Rosseti Siberia	-0,71%	-14,30%
Rosseti South	-0,93%	37,13%
Rosseti Lenenergo	-0,20%	10,83%
Rosseti Tomsk	0,00%	15,55%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX