

# DAILY MARKET REVIEW

24 May, Wednesday

2017



ROSSETI



IDGC OF CENTRE

## REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 23 May some neutral external background formed on the Russian market. On Monday the US indices DJIA and S&P500 rose by 0.4-0.5% thanks to the rise in technological stocks and the defense sector, which strengthened after the conclusion of the arms deal between the United States and Saudi Arabia for \$110 billion. On Tuesday the main country indices of the Asia-Pacific region did not show a single trend, futures for US indices were in a small minus. July Brent futures traded near the mark of \$53.5 per barrel, \$0.4 below the closing level on 22 May. Corrections of oil quotes after four days of growth, including, were due to the media information that the budget plan of Donald Trump involves the sale during 10 years of half of the country's strategic reserves of raw materials, amounting to about 688 million barrels.

The MICEX Index spent most of the trading session in a small plus within 0.5%. The growth of the Russian market was due to the positive mood on the western markets, where the support was provided by good European statistics: in Germany the GDP growth rates in the first quarter were the highest for the year, data on the index of confidence in the economy in May were better than expectations, the consolidated index of business activity in the Eurozone in May, according to preliminary data from IHS Markit, remained at its maximum for six years. Weak statistics from the US, where the April drop in sales of new buildings was the maximum for almost four years did not impress the markets – trading in the US began with a restrained growth in major indices, the MICEX Index closed with a half-percentage increase.

During the trading session the MicexPWR Sector Index looked significantly better than the broad market. The main contribution to the final growth of the sector indicator was made by shares of RusHydro and Inter RAO.

## ELECTRIC POWER INDUSTRY NEWS

### "Rosseti": "Energynet is the optimal platform for creating intellectual energy and meeting the needs of modern consumers"

Rosseti took part in the strategic session of Energynet, where it presented its vision of the necessary measures for the successful implementation of the initiative. At meetings of working groups, during which various aspects of Energynet were discussed, the company's proposals were considered to solve a number of tasks facing the energy sector of the country at the moment.

Read full text: [http://www.rosseti.ru/press/news/index.php?ELEMENT\\_ID=29871](http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=29871)

## COMPANY NEWS

### IDGC of Centre and IDGC of Centre and Volga Region summed up the results of the season of peak loads in the grid and outlined the tasks for 2017-2018

23 May 2017, a press conference was held in Nizhny Novgorod, which addressed issues related to the autumn and winter operation period of 2016-2017, the flooding period of the current year and the tasks to prepare for the season of peak loads in the grid in the winter of 2017-2018.

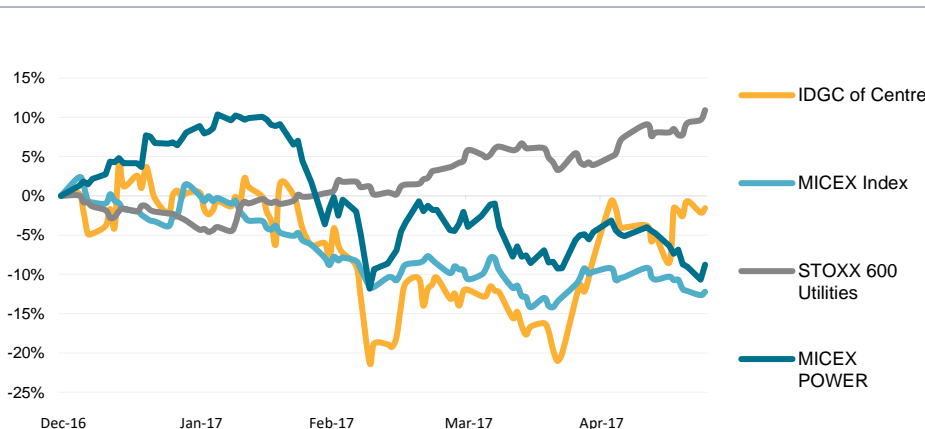
Read full text: <https://www.mrsk-1.ru/press-center/news/company/60163/>

### Orelenergo in the first quarter accepted more than 500 applications for connection of customers to grids

During this period, the company fulfilled 517 applications for grid connection with a total capacity of 6.66 MW. Electricity was provided to 11 enterprises and 506 individual residential buildings.

Read full text: <http://www.press-release.ru/branches/energy/6dc4c7e7a2321/>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	1 960,16	0,49%	-12,21%
S&P 500	2 398,42	0,18%	7,13%
FTSE 100	7 485,29	-0,15%	4,79%
DAX	12 659,15	0,31%	10,26%
DJStoxx 600	392,02	0,22%	8,47%
STOXX Utilities	306,96	1,13%	10,91%
Nikkei	19 613,28	-0,33%	2,61%
Sensex	30 365,25	-0,67%	14,04%
CSI300	3 424,19	0,38%	3,45%
Bovespa	62 662,48	1,60%	4,04%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,12	-0,37%	6,42%
USD/RUB	56,50	-1,16%	-6,86%
Euro/RUB	63,17	-0,75%	-1,00%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 251,22	-0,75%	9,04%
Brent*, USD/bbl	54,15	0,52%	-7,75%

\* - July futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4400
Capitalisation**, billion RUB	18,58
Capitalisation**, million USD	328,78

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	2,16%	-8,74%
Shares of IDGC of Centre**	0,57%	-1,57%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	2,94%	-25,04%
FGC UES	1,75%	-11,17%
IDGC of Volga	2,84%	23,04%
MOESK	-0,67%	-1,22%
IDGC of Northern Caucasus	1,29%	-29,02%
IDGC of Centre and Volga Reg	0,98%	4,05%
IDGC of North-West	-2,14%	-25,09%
IDGC of Urals	0,00%	-15,50%
IDGC of Siberia	-0,63%	-24,37%
IDGC of South	0,60%	-35,50%
Lenenergo, ordinary shares	0,41%	-10,81%
TRK, ordinary shares	0,00%	-14,92%
Kubanenergo	0,25%	-7,93%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC  
MRKC:RM  
MRKC:MM