

DAILY MARKET REVIEW

ON 29.02.2024

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in the Russian Federation in January increased by 4.3%, to 118 billion kWh

Electricity generation in Russia in January increased by 4.3% compared to January last year and by 0.7% compared to December 2023 - to 118 billion kWh, Rosstat reported.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Tverenergo's Customer Day to be held next Thursday

On 29 February, the next Customer Day will be held for consumers of the branch of Rosseti Centre – Tverenergo. During such meetings with residents of the region, questions regarding power supply are answered by the management of the branch and its specialized divisions.

The event will be held at the site of the Entrepreneurship Support Centre "My Business" at the address: Tver, Pobedy Avenue, 14 (meeting room "Bezhetsk") from 10 am to 6 pm with a lunch break from 12 am to 1 pm.

Read full text: https://vedtver.ru/

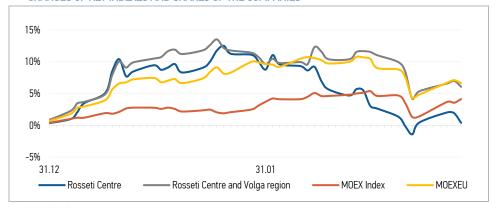
In 2023, 169 students completed industrial and pre-graduate internships at Udmurtenergo

In total, the Udmurtenergo branch accepted students from 21 educational institutions in Udmurtia and neighbouring regions for practical training, reports the InformBuro telegram channel.

Under the supervision of their mentors from among the branch's experienced employees, future power engineers received practical knowledge of technological processes, equipment of substations and electric grids, and studied the specifics of the enterprise's activities. Graduate students developed their diploma projects based on current production problems. Proven trainees received job offers from the company.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 227,05	0,56%	4,13%
S&P 500	5 069,76	-0,17%	6,80%
FTSE 100	7 624,98	-0,76%	-1,40%
Nikkei	39 208,03	-0,08%	17,16%
Sensex	72 304,88	-1,08%	0,09%
CSI300	3 450,26	-1,27%	0,56%
Bovespa	130 155,43	-1,16%	-3,00%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,0425	-0,64%	1,93%
ELIDO/DLID	00 021/	0.2404	0.4204

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 704	1 250
Trading volume, ₽ mln	20,5	23,5
Trading volume, mln pcs	36,4	71,8
Average trading volume over the last 30 days, mln pcs	71,9	151,7
% of the share capital	0,09%	0,06%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5648	23,84	259,06
Rosseti Centre and Volga region	0,3270	36,85	400,38

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,53%	-9,70%	
MoexEU	-0,46%	6,62%	
Rosseti Centre*	-1,50%	0,39%	
Rosseti Centre and Volga region*	-0,88%	6,07%	

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,22%	11,06%
Rosseti Volga	0,46%	18,59%
Rosseti Moscow Region	-0,81%	0,12%
Rosseti Northern Caucasus	-1,56%	14,95%
Rosseti North-West	1,80%	19,28%
Rosseti Ural	1,17%	12,60%
Rosseti Siberia	1,88%	28,74%
Rosseti South	4,52%	54,50%
Rosseti Lenenergo	0,00%	24,83%
Rosseti Tomsk	1,11%	34,81%
Rosseti Kuban	-0,35%	48,74%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX