

DAILY MARKET REVIEW

ON 03.08.2023

ELECTRIC POWER INDUSTRY NEWS

Russian NPPs prevented greenhouse gas emissions in excess of 60 million tons of CO2 equivalent

In January-July 2023, Russian nuclear power plants (NPPs) generated more than 124.2 billion kWh of electricity, which is 2.33% more than the balance target of the Federal Antimonopoly Service (FAS) of Russia. The operation of all Russian NPPs in January-July 2023 made it possible to prevent greenhouse gas emissions in excess of 60 million tons of CO2 equivalent. At present, the share of nuclear power generation in the energy balance of Russia is about 20%. This figure is expected to reach 25% by 2045.

Read full text: https://www.eprussia.ru/

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Igor Makovskiy: the profession of a power engineer requires high professional competencies, personal qualities and good physical fitness

The first day of events on the sidelines of the 10th Professional Collegium of Rosseti Centre and Rosseti Centre and Volga region in Ryazan was devoted to assessing the compliance of the Company's employees with the high status and requirements applied today to Russian power engineers.

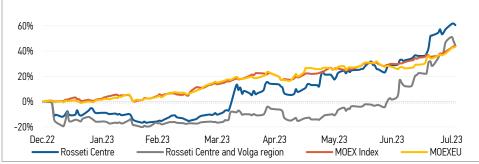
Read full text: https://mrsk-1.ru/

The Kirovenergo team received gratitude for their contribution to the organization of the All-Russian event

Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo Vladimir Kolesnikov received gratitude from the Government of the Kirov Region. The document, signed by the vice-governor of the region Andrey Luchinin, expresses gratitude to the staff of the enterprise for their assistance in organizing and holding the Velikoretsky Cross Procession.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 106.46	0.41%	44.21%	
S&P 500	4 513.39	-1.38%	17.55%	
FTSE 100	7 561.63	-1.36%	1.47%	
Nikkei	32 707.69	-2.30%	25.34%	
Sensex	65 782.78	-1.02%	8.12%	
CSI300	3 969.90	-0.70%	2.54%	
Bovespa	120 858.72	-0.32%	10.14%	

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Currency retec	Value	Cl	nange
Currency rates	value	per day	fr 3

 USD/RUB
 91.7755
 0.20%
 30.48%

 EURO/RUB
 100.6988
 -0.24%
 33.10%

Source: Central Bank of Russia, Company calculations

f shares Centre & Vol	olga Reg
als, pcs 4 990	7 281
ie, ₽ mln 95.9	145.2
ie, mln pcs 187.3	404.7
ng volume 0 days, mln 261.9	608.6
capital 0.44%	0.36%
Lentre & Vol. als, pcs 4 990 ee, ₱ mln 95.9 ee, mln pcs 187.3 ng volume 0 days, mln 261.9	7 28 145.: 404.: 608.

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5120	21.62	235.53
Rosseti Centre and Volga region	0.3588	40.44	440.60

Source: MOEX, Company calculations

Companies with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-2.10%	3.40%	
MoexEU	0.49%	43.49%	
Rosseti Centre*	-0.78%	60.60%	
Rosseti Centre and Volga region*	-2.50%	44.39%	

Source: MOEX, Company calculations

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Grid companies	per day	fr 31.12.22		
Rosseti	-0.73%	37.79%		
Rosseti Volga	-1.06%	128.33%		
Rosseti Moscow Region	-0.41%	33.53%		
Rosseti Northern Caucasus	-1.30%	106.29%		
Rosseti North-West	-1.87%	91.75%		
Rosseti Ural	-1.12%	132.66%		
Rosseti Siberia	-6.15%	187.45%		
Rosseti South	-2.12%	95.45%		
Rosseti Lenenergo	7.14%	143.62%		
Rosseti Tomsk	0.83%	197.20%		
Rosseti Kuban	7.44%	543.85%		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC