

DAILY MARKET REVIEW

ON 19.04.2023

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in the Russian Federation will grow in the next 6 years, - SO UES

"We have been growing all these years, we have not stopped practically during the pandemic, the sanctions have practically not affected us – and we will continue to grow in the next six years," said Denis Pilenieks, Head of the Directorate of the System Operator of the Unified Energy System of Russia (SO UES, Energy Market Operator) during the Russian International Energy Forum, speaking about the growth of energy consumption in the Russian Federation.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

7 branches of Rosseti Centre and Rosseti Centre and Volga region entered the TOP-20 rating of the quality of electricity transmission services

The rating agency Energonews Media presented the results of the annual study of the quality of electricity transmission services. To compare the results for 2022, 53 distribution regional grid companies were selected.

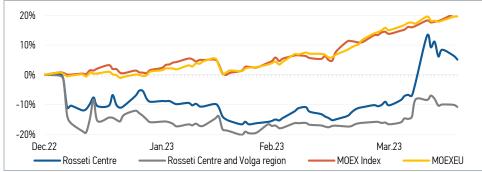
Read full text: https://mrsk-1.ru/

Power engineers of the Vladimirenergo branch completed more than 4,800 grid connection contracts in 2022

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo summed up the results of grid connection activities for the past year. 4,805 consumers were connected to the grids of the energy company for a total capacity of more than 100 MW. To ensure the power supply of facilities, the specialists of the branch constructed and reconstructed 216 km of power lines of various voltage classes, 47 transformer substations in a timely manner.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 615.62	0.75%	21.42%
S&P 500	4 154.87	0.09%	8.21%
FTSE 100	7 909.44	0.38%	6.14%
Nikkei	28 658.83	0.51%	9.83%
Sensex	59 727.01	-0.31%	-1.83%
CSI300	4 162.03	0.30%	7.50%
Bovespa	106 163.23	0.14%	-3.25%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	81.6279	0.15%	16.05%
FURO/RUB	89 6590	-0.56%	18 51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 601	1 491
Trading volume, ₽ mln	82.0	31.0
Trading volume, mln pcs	244.5	139.8
Average trading volume over the last 30 days, mln pcs	400.3	387.2
% of the share capital	0.58%	0.12%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3352	14.15	173.37
Rosseti Centre and Volga region	0.2217	24.99	306.09

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.12%	8.28%
MoexEU	0.12%	19.64%
Rosseti Centre*	-1.24%	5.14%
Rosseti Centre and Volga region*	-0.76%	-10.78%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.04%	22.59%
Rosseti Volga	-0.13%	39.40%
Rosseti Moscow Region	-0.15%	1.99%
Rosseti Northern Caucasus	0.47%	44.56%
Rosseti North-West	-1.10%	38.58%
Rosseti Ural	-2.45%	9.56%
Rosseti Siberia	1.23%	49.80%
Rosseti South	-0.78%	34.09%
Rosseti Lenenergo	-2.09%	90.14%
Rosseti Tomsk	1.13%	56.99%
Rosseti Kuban	0.90%	60.07%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX