

DAILY MARKET REVIEW

ON 30.06.2023

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in Russia in May increased by 0.4%, to 90 billion kWh - Rosstat

Electricity production in Russia in May 2023 amounted to 90 billion kWh, which is 0.4% higher than in the same month in 2022 and 4.6% lower than in April this year, TASS reports citing Rosstat materials. In particular, Russian thermal power plants (TPPs) in May increased their output by 7.6% year-on-year to 54.3 billion kWh, remaining the main supplier of electricity to the country's unified energy system with a share of 66.1% of total electricity generation. At the same time, nuclear power plants (NPPs) and hydroelectric power plants (HPPs) reduced their output by 9.6% and 8.3%, to 16.8 billion and 18.3 billion kWh, respectively.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo provided the capability to connect to grids of a new cultural and sports centre in Korocha

Specialists of the branch of Rosseti Centre, PJSC - Belgorodenergo completed the construction of the power grid infrastructure for connecting the new cultural and sports centre to the power supply, which is being built in Korocha as part of the national project "Culture". The power consumption of the facility will exceed 270 kW.

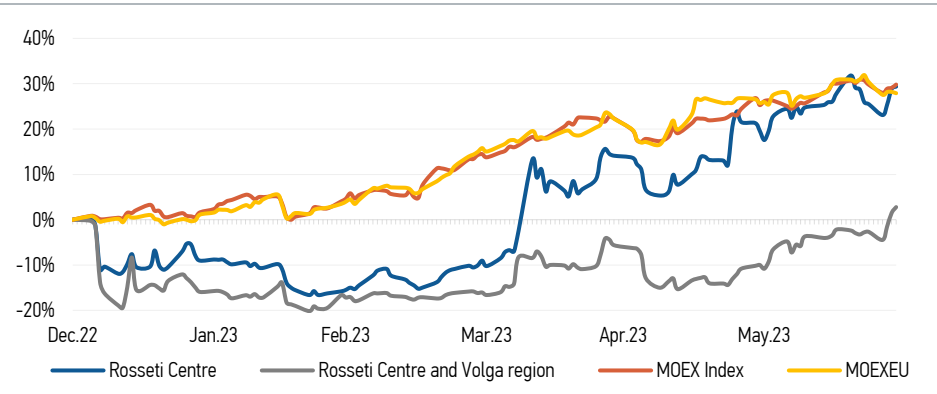
Read full text: <https://www.bigpowernews.ru/>

Udmurtenergo connected the residential complex "Loft Quarter 212" in Izhevsk

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo connected to the company's grids apartment buildings of the residential complex "Loft Quarter 212" under construction, located in the Oktyabrsky district of the city of Izhevsk in the Udmurt Republic.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 796,41	0,56%	29,82%
S&P 500	4 396,44	0,45%	14,51%
FTSE 100	7 471,69	-0,38%	0,27%
Nikkei	33 234,14	0,12%	27,36%
Sensex	63 915,42	0,00%	5,05%
CSI300	3 821,84	-0,49%	-1,29%
Bovespa	118 382,65	1,46%	7,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	85,6192	0,67%	21,73%
EURO/RUB	93,8644	0,78%	24,07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	1 736		1 656	
Trading volume, P mln	27,4		32,4	
Trading volume, mln pcs	66,4		126,9	
Average trading volume over the last 30 days, mln pcs	186,5		186,1	
% of the share capital	0,16%		0,11%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4124	17,41	203,35
Rosseti Centre and Volga region	0,2554	28,78	336,17

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,00%	8,18%
MoexEU	-0,23%	27,90%
Rosseti Centre*	0,39%	29,36%
Rosseti Centre and Volga region*	1,27%	2,78%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0,14%	14,19%
Rosseti Volga	-0,69%	62,10%
Rosseti Moscow Region	0,13%	16,74%
Rosseti Northern Caucasus	0,56%	52,04%
Rosseti North-West	-0,13%	50,67%
Rosseti Ural	0,00%	53,41%
Rosseti Siberia	-0,51%	59,51%
Rosseti South	0,10%	50,91%
Rosseti Lenenergo	0,87%	75,75%
Rosseti Tomsk	-18,75%	118,18%
Rosseti Kuban	1,98%	276,29%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM