

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy to develop amendments to the rules of the wholesale energy market to eliminate distortions of price signals on the day-ahead market

The Ministry of Energy of the Russian Federation, on behalf of the government dated 1 June, will prepare amendments to the wholesale electricity and power market rules, clarifying the price formation mechanisms on the day-ahead market to avoid distortion of price signals. A notice of this has been posted on regulation.gov.ru.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Igor Makovskiy summed up the results of work on eliminating the consequences of the hurricane at night

General Director of Rosseti Centre and Rosseti Center and Volga Region held a meeting of the Headquarters of the energy companies. The key issue of the meeting was the organization of emergency recovery work after a powerful cyclone and tornado phenomena that hit the regions of the Central and Volga Federal Districts. The western districts of the Tver region suffered the most, where the disaster was accompanied by a tornado.

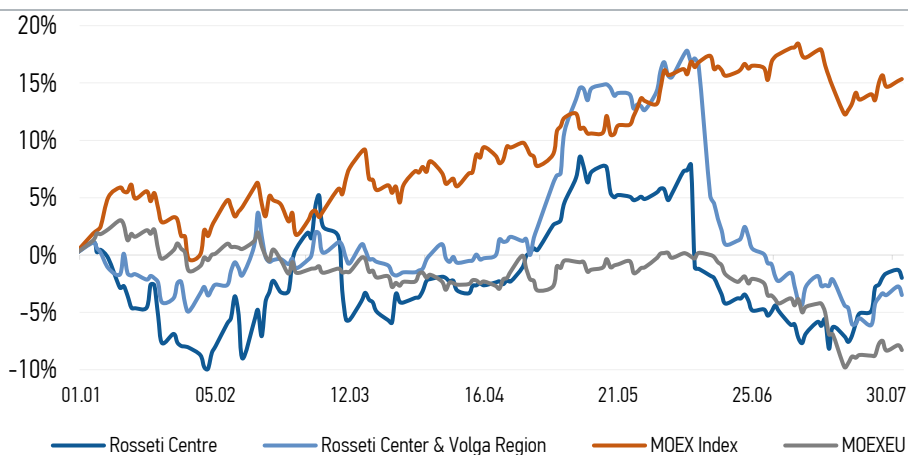
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### "Rosseti Center and Volga Region Vladimirenergo": electricity supply to consumers in the Kirzhachsky district in the 6-10 kV grids has been fully restored

All faults in the 6-10 kV power grids, provoked by the hurricane and thunderstorm that passed through the territory of the Kirzhachsky district, have been eliminated. Currently, work is underway on separate requests from consumers for the 0.4 kV grid, power engineers are working on them promptly.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 793,69	0,15%	15,34%
S&P 500	4 423,15	0,82%	17,76%
FTSE 100	7 105,72	0,34%	8,39%
Nikkei	27 641,83	-0,50%	0,72%
Sensex	53 823,36	1,65%	12,72%
CSI300	4 934,46	0,01%	-5,31%
Bovespa	123 576,60	0,87%	3,83%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,0156	-0,17%	-1,16%
EURO/RUB	86,7717	-0,25%	-4,31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	568	397
Trading volume, ₺ mln	5,5	3,5
Trading volume, mln pcs	14,0	14,5
Average trading volume over the last 30 days, mln pcs	17,9	63,2
% of the share capital	0,03%	0,01%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3932	16,60	227,35
Rosseti Center & Volga Region	0,2433	27,42	375,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,30%	-1,18%
MoexEU	-0,46%	-8,29%
Rosseti Centre*	-0,71%	-1,99%
Rosseti Center & Volga Region*	-0,77%	-3,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,57%	-27,63%
Rosseti FGC UES	-1,24%	-10,76%
Rosseti Volga	-1,51%	-18,34%
Rosseti Moscow Region	-1,05%	-11,92%
Rosseti Northern Caucasus	-0,15%	-7,54%
Rosseti North-West	-0,20%	-9,84%
Rosseti Ural	-1,19%	-7,42%
Rosseti Siberia	4,74%	-19,30%
Rosseti South	0,00%	-6,47%
Rosseti Lenenergo	0,32%	18,16%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,16%	-4,87%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)