

DAILY MARKET REVIEW

ON 25.12.2023

ELECTRIC POWER INDUSTRY NEWS

The Moscow City Hall was able to achieve special conditions for consolidation of the capital's electric grid facilities

The Government of the Russian Federation agreed to grant a special system-forming status with equal rights to two companies at once - the state holding Rosseti and the United Energy Company (UEC) owned by the mayor's office. But the point has not been made: Rosseti insists on continuing the discussion in the government. In Moscow, such an exception is economically justified, analysts say. Industry sources fear that other regions will also want special rights.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Andrey Ryumin launched the work of high-tech energy facilities of special importance

As part of the celebration of the Power Engineer's Day, Director General of PJSC Rosseti Andrey Ryumin gave the command to launch facilities in different parts of the country. One of them is the highly automated 110/10 kV substation "Sloboda" in the Belgorod region, which is part of the service area of Rosseti Centre. PJSC.

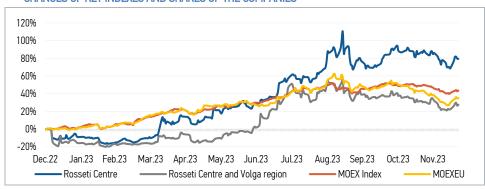
Read full text: https://www.mrsk-1.ru/

A temporary customer service point has been deployed in the Ryazan region

In the Ryazansky district of the Ryazan region, a temporary point of work with electricity consumers has been deployed by the branch of Rosseti Centre and Volga region - Ryazanenergo. There you can get up-to-date information on the planned time frame for restoring power supply, as well as leave a request on other issues related to power supply.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 092.58	0.62%	43.57%
S&P 500	4 754.63	0.17%	24.33%
FTSE 100	7 697.51	0.04%	3.30%
Nikkei	33 150.00	0.03%	27.04%
Sensex	71 106.96	0.34%	16.87%
CSI300	3 337.23	0.19%	-13.80%
Bovespa	132 752.94	0.43%	20.98%

Courco	MOEY	Company	calcul	latione

Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	91.7062	1.44%	30.38%	
EURO/RUB	100.5113	1.48%	32.85%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 199	1 112
Trading volume, ₽ mln	17.3	33.9
Trading volume, mln pcs	30.3	106.8
Average trading volume over the last 30 days, mln pcs	50.4	141.1
% of the share capital	0.07%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5718	24.14	263.23
Rosseti Centre and Volga region	0.3169	35.71	389.44

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.36%	9.44%	
MoexEU	0.30%	35.01%	
Rosseti Centre*	-0.17%	79.36%	
Rosseti Centre and Volga region*	0.83%	27.53%	

Source: MOEX, Company calculations

Source. MOEX, company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.22%	27.78%	
Rosseti Volga	0.18%	106.00%	
Rosseti Moscow Region	-0.35%	26.43%	
Rosseti Northern Caucasus	0.00%	111.39%	
Rosseti North-West	0.21%	258.54%	
Rosseti Ural	0.89%	95.12%	
Rosseti Siberia	-1.56%	181.38%	
Rosseti South	-0.63%	113.48%	
Rosseti Lenenergo	-0.76%	128.19%	
Rosseti Tomsk	-2.54%	168.53%	
Rosseti Kuban	-1.37%	440.82%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX