

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on August 12. Last Friday, the major U.S. indices closed lower by 0.3-0.5%, in general, as noted by Bloomberg, a week-long fall in the U.S. stock market was the highest since June. The pessimism of investors was due to expectations of an imminent exit from the U.S. Fed's QE-3, a high probability of what was proven by the statements of the four heads of the Federal Reserve Bank made last week at once. The Composite MSCI Asia Pacific Stock Index, excluding Japan, was adding about one percent, with the greatest demand for Chinese stocks, which, according to investors, are now one of the cheapest among the ten largest stock markets in the world according to the P/E multiplier – the growth of the Chinese CSI300 exceeded 2%. However, Japan's Nikkei lost more than half a percent after analysts' forecasts that did not prove the data on the rate of economic growth in the second quarter. October Brent traded near \$107 a barrel - a dollar higher than our closing on Friday.

For most of the day the MICEX Index had lateral dynamics near zero marks. In this case, European markets were down within half a percent on the information of Der Spiegel that the Bundesbank assesses the situation in Greece very bleak, and believes that the European Union will have to give Athens a new financial aid package. At the same time, the skepticism of the German Central Bank was to some extent offset by the preliminary data of the Ministry of Finance of Greece on the implementation of the budget in seven months, the deficit has been reduced more significantly than previously thought. The MICEX Index closed near daily highs - at the end of the day the Russian market was supported by the neutral start of trading in the U.S, despite the negative dynamics of U.S. futures during the day.

At closing, the MICEX Index gained 0.41% to close trading at 1,388.36 points, the RTS Index rose by 0.06% to close at 1,326.53 points. The MicexPWR Sector Index increased by 1.59%, reaching 1,231.06 points. On Western exchanges the European DJStoxx 600 index rose by 0.05%, while the U.S. S&P 500 Index closed the session with a loss of 0.12%.

ELECTRIC POWER INDUSTRY NEWS

Analytical report on the Resolution of the Government of the Russian Federation of July 22, 2013 # 614 on the phased introduction of social norm of electricity consumption

Author: Julia Simkina, a lawyer of the Energy practice law firm VEGAS LEX.

To read full text: <http://www.bigpowernews.ru/news/document51437.phtml>

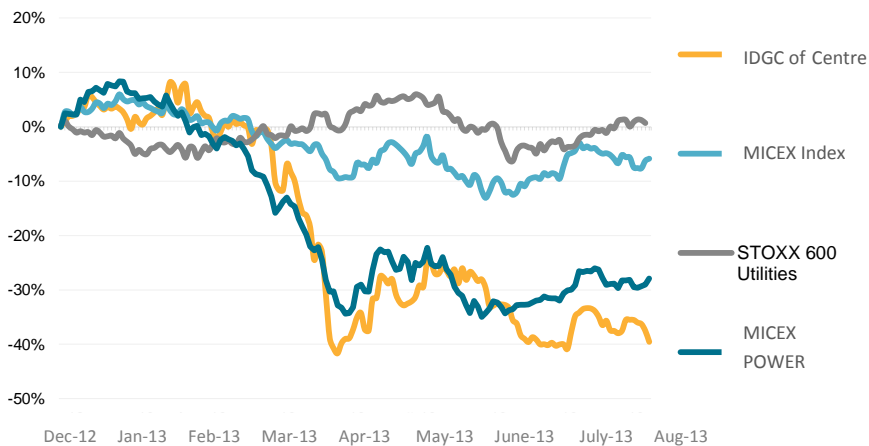
COMPANY NEWS

IDGC of Centre plans to complete the reconstruction of the substation "Gorodischenskaya" in October

The reconstruction of the substation is part of the investment program of IDGC of Centre. The cost of the reconstruction of the facility will be about 241 million rubles.

To read full text: <http://www.kp.ru/daily/26117/3011689/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 388,36	0,41%	-5,86%
S&P 500	1 689,47	-0,12%	18,46%
FTSE 100	6 574,34	-0,14%	11,47%
DAX	8 359,25	0,25%	9,81%
DJStoxx 600	306,08	0,05%	9,44%
STOXX Utilities	260,76	-0,54%	0,69%
Nikkei	13 519,43	-0,70%	30,05%
Sensex	18 946,98	0,84%	-2,47%
CSI300	2 352,79	2,92%	-6,74%
Bovespa	50 299,49	0,85%	-17,48%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,33	-0,26%	0,83%
USD/RUB	32,86	-0,24%	8,19%
Euro/RUB	43,98	0,02%	9,33%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 338,39	1,82%	-20,11%
Brent*, USD/bbl	108,97	0,69%	-1,93%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3627
Capitalisation**, billion RUB	15,31
Capitalisation**, million USD	465,98

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	1,59%	-27,90%
Shares of IDGC of Centre**	-3,23%	-39,55%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	4,00%	-40,21%
FGC UES	2,90%	-42,49%
IDGC of Volga	-2,23%	-29,96%
MOESK	-0,08%	-17,88%
IDGC of Northern Caucasus	0,77%	-30,60%
IDGC of Centre and Volga Reg	-1,10%	-28,27%
IDGC of North-West	0,23%	-27,38%
IDGC of Urals	-1,36%	-33,01%
IDGC of Siberia	-4,87%	-5,57%
IDGC of South	0,46%	-25,06%
Lenenergo	0,98%	-24,09%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM