

REVIEW OF WORLD STOCK MARKETS

U.S. statistics was more important than the Spanish news. During the day, the European market was dominated by optimism in anticipation of statistics from the U.S. labour market. Hopes for good data enabled investors to ignore news from Spain: first, EU regulators have questioned the realism of the government plan to reduce the budget deficit in 2013, second, the economy minister reiterated that Spain does not need financial help, and more significant than expected decline in orders of industrial enterprises in Germany in August. By close of trading, the combined European index DJStoxx600 rose by 1.02%. Major U.S. indices closed mixed: S & P 500 (-0,03%), NASDAQ (-0,42%), and DJIA gained 0.26%.

REVIEW OF THE RUSSIAN STOCK MARKET

Week ended in positive. Before the opening of trading on the Russian market, positive external background was formed on October 5. Supported by grown up oil prices, the Russian market on Friday looked much better than the European markets - in the middle of the day our index growth was about 2%, while the European markets on average added about half per cent. The report on the U.S. labour market in September as a whole was positive - job growth has coincided with expectations, with the upward revised rates increase in August and July, the unemployment rate fell to 7.8% from 8.1%. After the publication of the report the growth of European indexes soared, exceeding the average percentage, while Russian players preferred to take part of the profit, given the fairly modest response of the U.S. market to their own statistics - half-point rise in early trading and volatility dynamics of prices of oil, which was fixed below \$112 per barrel. T trading closing MICEX index gained 1.43% and RTS index - 1.73%, MicexPWR - 1,52%.

ELECTRIC POWER INDUSTRY NEWS

Government committed Rosneftegaz to pay dividends

The government won the first round of the fight with the former deputy prime minister, the head of Rosneft Igor Sechin, having issued a directive on the transfer to the budget of dividends of Rosneftegaz in the amount of 50 billion rubles. The money will go to the additional capitalization of RusHydro.

To read full text: <http://www.kommersant.ru/doc-rss/2039535>

Inter RAO received a loss for the half year

In the first half, Inter RAO received a loss in the amount of 10.2 bn. RUB against 49.8 bn. RUB in profit a year earlier, according to the statements under IFRS.

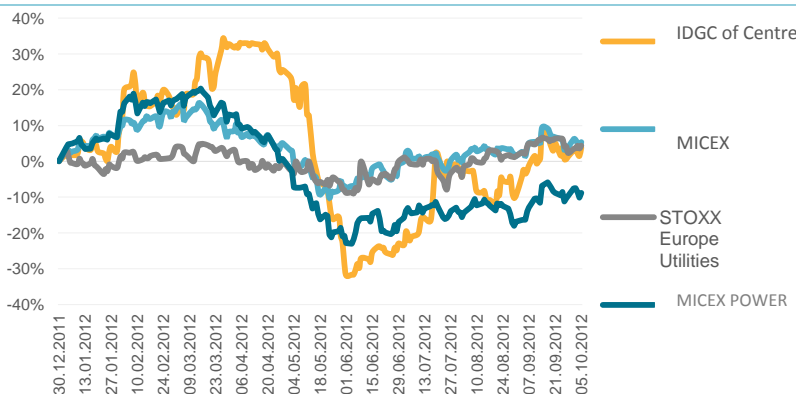
To read full text: <http://www.rbcdaily.ru/2012/10/08/tek/562949984877224>

COMPANY NEWS

Normal scheme of power supply of the main circuit of the Smolensk region has been restored, which was damaged during a storm

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87529

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 477,60	1,43%	5,38%
S&P 500	1 460,93	-0,03%	16,17%
FTSE 100	5 871,02	0,74%	5,36%
Nikkei	8 863,30	0,44%	4,82%
Bovespa	58 571,59	0,19%	3,20%

Source: Finam, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,02	-0,50%	4,32%

* - November futures

Source: ICE, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6402
Capitalisation, billion rbl. *	27,03
Capitalisation, million USD *	868,48

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	1,52%	-8,77%
Shares of IDGC of Centre	2,28%	3,81%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,65%	-6,88%
MOESK	0,59%	-23,17%
IDGC of North Caucasus	1,10%	-39,72%
IDGC of Centre and Volga Region	-0,39%	12,84%
IDGC of North-West	-0,44%	-16,78%
IDGC of Urals	1,64%	-20,48%
IDGC of Siberia	-2,05%	-17,22%
IDGC of South	2,02%	-18,84%
Lenenergo	0,53%	-29,20%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS.RX
MRKS.MM