

DAILY MARKET REVIEW

ON 19.07.2022

ELECTRIC POWER INDUSTRY NEWS

The current is not for the future. Russian industrialists need less and less power

As Kommersant expected, in June the business significantly reduced electricity consumption. Industry in European Russia and the Urals reduced capacity purchases by 4% yoy to 57 GW. Due to falling demand, the financial burden on business will increase, analysts warn: a payment of RUB 54 billion in June will be distributed to a smaller number of consumers.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Electricity worth RUB 34.5 million was stolen in the Tver region

Specialists of the inspection control group of the security department of Tverenergo discovered non-metered energy consumption by a large plant in Rzhev. The damage is estimated at RUB 34.5 million.

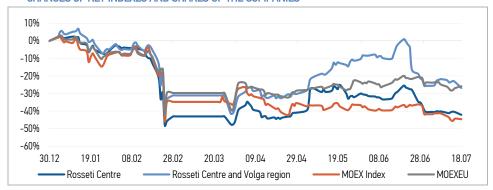
Read full text: https://vesti-tver.ru/dailynews/

Kalugaenergo provided additional capacity for production of fish products

Power engineers of the Kaluga branch of Rosseti Centre and Volga region provided additional capacity for production and supply of frozen fish products of Polar Seafood Russia LLC in the village of Kremenki of the Zhukovsky district in the Kaluga region. The facility was provided with an additional capacity of 2 MW to the previously permitted capacity of 1.5 MW.

Read full text: https://mrsk-cp.ru/press/company news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 096.42	-0.62%	-44.65%
S&P 500	3 830.85	-0.84%	-19.62%
FTSE 100	7 223.24	0.90%	-2.18%
Nikkei	26 788.47	0.00%	-6.96%
Sensex	54 521.15	1.41%	-6.41%
CSI300	4 292.59	1.04%	-13.11%
Bovespa	96 916.13	0.38%	-7.54%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	57.8323	0.00%	-22.16%
EURO/RUB	57.8851	0.00%	-31.15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 000	2 890
Trading volume, ₽ mln	12.9	35.1
Trading volume, mln pcs	53.9	207.7
Average trading volume over the last 30 days, mln pcs	59.3	180.5
% of the share capital	0.13%	0.18%

ource:	ΙΨΙΌΕΛ,	Corripariy	Calculation	5

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2388	10.08	174.33
Rosseti Centre and Volga region	0.1688	19.02	328.94

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0.67%	-10.69%	
MoexEU	1.36%	-25.90%	
Rosseti Centre*	-2.53%	-42.10%	
Rosseti Centre and Volga region*	-4.36%	-26.83%	

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	2.56%	-42.80%
Rosseti FGC UES	9.41%	-40.40%
Rosseti Volga	0.00%	-37.63%
Rosseti Moscow Region	3.42%	-27.84%
Rosseti Northern Caucasus	3.15%	-63.41%
Rosseti North-West	-0.18%	-47.63%
Rosseti Ural	7.99%	-12.80%
Rosseti Siberia	0.19%	-23.56%
Rosseti South	0.32%	-29.57%
Rosseti Lenenergo	0.59%	-18.38%
Rosseti Tomsk	1.20%	-29.92%
Rosseti Kuban	0.37%	-17.66%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC