

DAILY MARKET REVIEW

ON 26.11.2025

ELECTRIC POWER INDUSTRY NEWS

At the request of the RSPP the Ministry of Energy held a meeting on the transfer of functions of the System Operator to Rosseti

On 6 October, Alexander Shokhin, head of the Russian Union of Industrialists and Entrepreneurs (RSPP), wrote to Sergey Tsivilev, head of the Russian Ministry of Energy, requesting a meeting on the transfer of functions of the System Operator of the Unified Energy System (SO UES) to Rosseti. The ministry held the meeting, industry sources told RIA Novosti.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre installed architectural and artistic lighting on the Damansky bridge in Yaroslavl

Specialists from the branch of Rosseti Centre - Yarenergo installed architectural and artistic lighting on the Damansky bridge across the Kotorosl river in Yaroslavl. The work was carried out under a government contract. During the project, the specialists installed over a thousand LED lighting fixtures and eight floodlights.

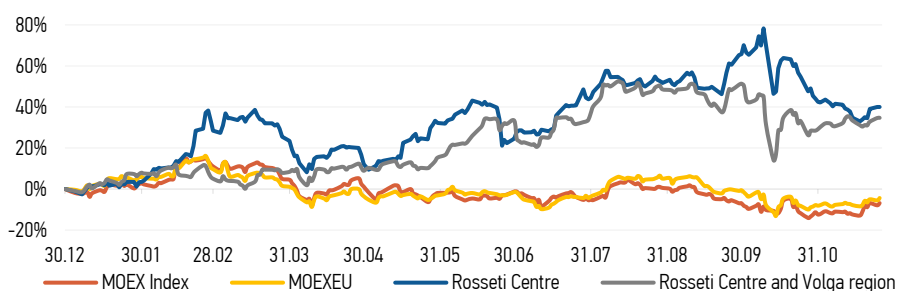
Read full text: <https://yarreg.ru>

Rosseti Centre and Volga region completed reconstruction of cable power lines on one of Izhevsk's key streets

Specialists from the branch of Rosseti Centre and Volga region - Udmurtenergo completed a series of works to install and replace sections of cable power lines under Udmurtskaya Street in Izhevsk. The utility line reconstruction was part of a major renovation of one of the city's key thoroughfares, Udmurtskaya Street, on the section from Kirov Street to Lenin Street.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 685,95	1,17%	-6,84%
S&P 500	6 764,73	0,89%	14,52%
FTSE 100	9 609,53	0,78%	18,33%
Nikkei	48 659,52	-1,71%	21,97%
Sensex	84 587,01	-0,37%	8,10%
CSI300	4 490,40	0,95%	12,29%
Bovespa	155 277,56	0,00%	29,09%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,9202	-0,13%	-22,38%
EURO/RUB	91,3672	0,89%	-13,89%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 430	695
Trading volume, P mln	14,5	15,0
Trading volume, mln pcs	21,7	32,4
Average trading volume over the last 30 days, mln pcs	75,6	91,4
% of the share capital	0,05%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6710	28,33	358,95
Rosseti Centre and Volga region	0,4634	52,22	661,73

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,00%	25,66%
MoexEU	1,22%	-4,37%
Rosseti Centre*	0,03%	40,03%
Rosseti Centre and Volga region*	0,06%	34,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,31%	-17,27%
Rosseti Volga	1,31%	91,65%
Rosseti Moscow Region	0,77%	18,09%
Rosseti Northern Caucasus	-0,12%	3,78%
Rosseti North-West	0,72%	60,78%
Rosseti Ural	-3,10%	14,90%
Rosseti Siberia	2,23%	-20,14%
Rosseti South	-0,14%	22,41%
Rosseti Lenenergo	-0,59%	11,42%
Rosseti Tomsk	-0,33%	7,77%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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