

# **DAILY MARKET REVIEW**

ON 13.07.2022

# **ELECTRIC POWER INDUSTRY NEWS**

# Meeting with the head of Rosseti Andrey Ryumin

Vladimir Putin met with Director General and Chairman of the Management Board of PJSC Rosseti Andrey Ryumin. The head of the company informed about the results of the work of the Rosseti group in 2021, the passage of the autumn-winter period and preparations for the next peak load season, as well as the implemented measures aimed at ensuring the sustainable development of the electric grid complex.

Read full text: http://www.kremlin.ru/

#### **COMPANY NEWS**

# Bryanskenergo is completing work on the formation of a third high-tech Distribution Zone

The branch of Rosseti Centre, PJSC - Bryanskenergo in the Bryansk region is implementing projects for the digital transformation of the distribution grid complex. Currently, the energy company is working on the formation of the third high-tech Distribution Zone in the region, it is being created on the basis of the Starodubsky Distribution Zone.

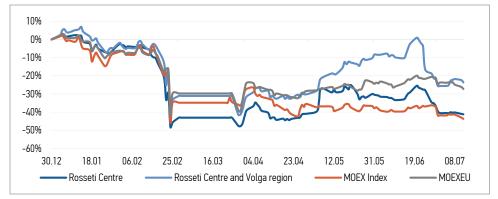
Read full text: https://www.br-tvr.ru/

# Tulenergo discussed labour safety and prevention of industrial injuries

Rosseti Centre and Volga region - Tulenergo held another Occupational Safety Day, the main task of which was to reduce the risk of accidents in the region's power grid complex and prevent occupational injuries during scheduled and emergency recovery work.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of Rosseti Centre and Rosseti Centre and Volga region
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World	W.1	Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 133.77	-1.32%	-43.66%
S&P 500	3 818.80	-0.92%	-19.88%
FTSE 100	7 209.86	0.18%	-2.37%
Nikkei	26 336.66	-1.77%	-8.53%
Sensex	53 886.61	-0.94%	-7.50%
CSI300	4 313.62	-0.94%	-12.69%
Bovespa	98 271.21	0.06%	-6.25%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61.3045	0.06%	-17.48%
EURO/RUB	61.8056	-0.39%	-26.48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 188	1 131
Trading volume, ₽ mln	5.8	13.1
Trading volume, mln pcs	24.0	74.3
Average trading volume over the last 30 days, mln pcs	59.9	177.6
% of the share capital	0.06%	0.07%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2426	10.24	167.07
Rosseti Centre and Volga region	0.1761	19.85	323.73

Source: MOEX, Company calculations

Change		
per day	fr 31.12.21	
0.10%	-10.07%	
-1.54%	-27.26%	
-0.41%	-41.17%	
-1.68%	-23.67%	
	0.10% -1.54% -0.41%	

Source: MOEX, Company calculations

Cuid companies	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0.33%	-46.58%	
Rosseti FGC UES	-1.20%	-45.96%	
Rosseti Volga	-1.14%	-39.13%	
Rosseti Moscow Region	-1.60%	-30.26%	
Rosseti Northern Caucasus	-2.04%	-64.16%	
Rosseti North-West	-0.55%	-47.82%	
Rosseti Ural	-2.50%	-16.08%	
Rosseti Siberia	0.00%	-22.13%	
Rosseti South	-0.32%	-30.68%	
Rosseti Lenenergo	-1.59%	-18.85%	
Rosseti Tomsk	0.00%	-26.32%	
Rosseti Kuban	0.18%	-15.83%	
Course MOEV Company adjoulations			

Source: MOEX, Company calculations

- at the market price at MOEX

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## **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC**