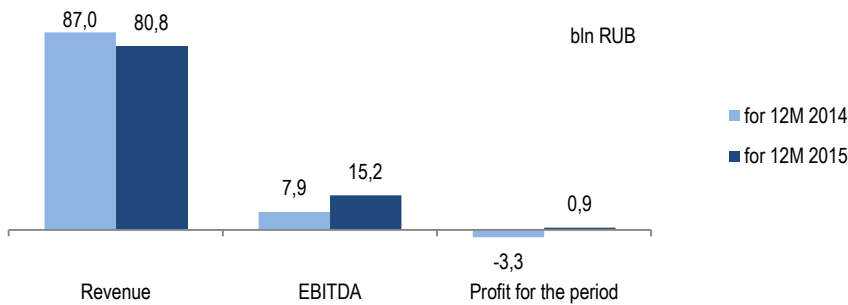


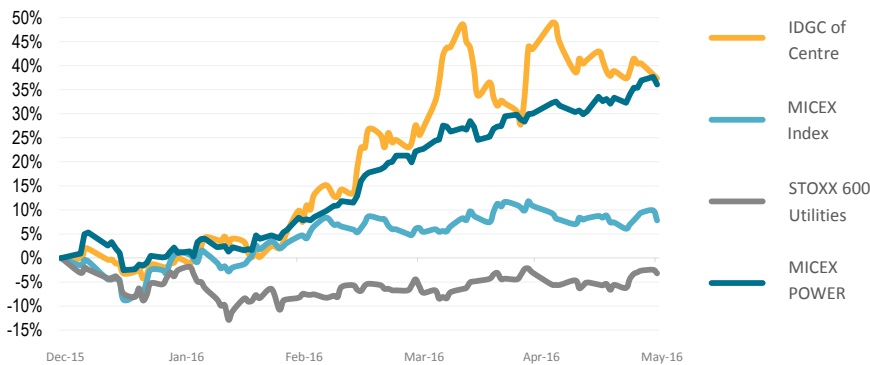


The core business of IDGC of Centre is electricity distribution, grid connection of new customers and power grid services. The Company controls over 86 % of the electricity distribution market and above 88.5% of the grid connection market in 11 regions of Central Federal District of the Russian Federation with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by its revenue.

KEY INDICATORS DYNAMICS UNDER IFRS FOR 2015



CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Operations in 11 regions of Central Russia with steady demand for services
- ✓ Leader by the number of electric grid assets
- ✓ Approved dividend policy and positive dividend history
- ✓ Corporate governance rating NCGR 7++ – the highest among peers
- ✓ Free-float³ - 34%
- ✓ High disclosure

RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB-	Stable*
S&P	international, short-term	B	-
S&P	national (Russia)	ruAA-	-
National Rating Agency	national (Russia)	AA	-



Service area - 457 700 km²
299 Customer Service Centres

Industry	Utilities
Number of branches	11
Employees (31.03.2016)	29 621
Number of shareholders (22.04.2016)	16 920
CEO	Oleg Isaev

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC:RX Reuters: MRKC.MM
Indices	MICEX PWR MICEX SC
Listing	First Level (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (31.05.2016)	0,2655 RUB
Cap ¹ , bln RUB	11,2
Cap ¹ , mln USD	169,6
P/E current ²	12,7
Free-float ³ , %	34

[1] - at closing price as at 31.05.2016

[2] - per Bloomberg as at 31.05.2016

[3] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	12M 2014	12M 2015
Revenue	87,0	80,8
EBITDA	7,9	15,2
Profit for the period	-3,3	0,9
Assets	93,8	100,4
CAPEX ⁴	12,5	13,6
Amount of electricity transmitted, bln kWh	54,4	54,8
Electricity losses ⁵ , %	9,49	9,35

[4] - acquisition of FA and IA per Cash Flow Statement

[5] - electricity losses in comparable conditions taking into account "last mile" facilities

IDGC of Centre, PJSC

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[RAS statements](#)
[IFRS statements](#)

[*] - in February 2015 the rating was changed as a result of the revision of the rating of the Russian Federation