

DAILY MARKET REVIEW

ON 17.11.2023

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in the Unified Energy System of Russia may exceed the historical maximum

According to System Operator's forecasts, in the upcoming heating season, electricity consumption in the Unified Energy System of Russia may reach 165 GW, exceeding the historical maximum, which was set at the beginning of January 2023. According to the forecast of specialists from JSC SO UES, electricity consumption in the Unified Energy System of Russia may increase by 1.8% compared to the previous heating season and reach 614.8 billion kWh.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Tver power engineers completed the repair of equipment at one of the key feeding centres of Kashin

Specialists of the branch of Rosseti Centre - Tverenergo repaired the existing equipment of the 110/35/10 kV Prostor substation (SS) in the city of Kashin of the Tver region. The work on the territory of the feeding centre was carried out from May to September.

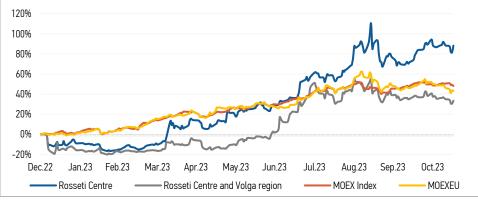
Read full text: https://eepir.ru/

Marienergo improves its workplace safety culture

Within the framework of the Occupational Safety Day, specialists from the branch of Rosseti Centre and Volga region, PJSC - Marienergo successfully conducted training on selection of protective devices in 0.4 kV networks, taking into account the measurement of the resistance of the phase-zero loop and training on evacuating a victim from a height. The event was attended by masters from ten Distribution Zones of the branch.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World	Value	Change	
indexes		per day	fr 31.12.22
MOEX Russia	3 189.08	-0.81%	48.05%
S&P 500	4 508.24	0.12%	17.42%
FTSE 100	7 410.97	-1.01%	-0.55%
Nikkei	33 424.41	-0.28%	28.09%
Sensex	65 982.48	0.47%	8.45%
CSI300	3 572.36	-0.97%	-7.73%
Bovespa	124 639.24	1.20%	13.58%

Saurce.	MNFX	Company	calculations

Curronauratea	Volue	Change	
Currency rates	Value	per day	fr 31.12.22
USD/RUB	89.4565	-1.97%	27.18%
EURO/RUB	97.1334	-0.66%	28.39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 377	1 825
Trading volume, ₽ mln	30.5	42.4
Trading volume, mln pcs	50.7	127.9
Average trading volume over the last 30 days, mln pcs	61.4	121.7
% of the share capital	0.12%	0.11%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6002	25.34	283.26
Rosseti Centre and Volga region	0.3316	37.37	417.75

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
1.12%	3.68%	
-0.26%	43.32%	
3.70%	88.27%	
2.16%	33.44%	
	1.12% -0.26% 3.70%	

Source: MOEX, Company calculations

Source: MOEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.07%	40.50%
Rosseti Volga	3.01%	118.01%
Rosseti Moscow Region	0.96%	31.20%
Rosseti Northern Caucasus	7.38%	135.20%
Rosseti North-West	5.49%	283.88%
Rosseti Ural	2.56%	107.73%
Rosseti Siberia	5.72%	169.23%
Rosseti South	7.67%	138.33%
Rosseti Lenenergo	4.64%	174.48%
Rosseti Tomsk	9.26%	188.81%
Rosseti Kuban	8.08%	524.60%

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX