

DAILY MARKET REVIEW

ON 07.06.2023

ELECTRIC POWER INDUSTRY NEWS

Putin instructed the Government to optimize the investment program of Rosseti

Russian President Vladimir Putin instructed the Government of the Russian Federation until 20 December 2023 to optimize the investment program of Federal Grid Company - Rosseti for 2023-2027, reducing its volume and postponing the timing of a number of projects, the corresponding instruction was published on the Kremlin website.

Read full text: https://1prime.ru/

COMPANY NEWS

Igor Makovskiy: it is planned to upgrade 400 vehicles of the fleet of Rosseti Centre and Rosseti Centre and Volga region in 2023

Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held an operational meeting, one of the topics of which was the formation of a program for upgrading vehicles of branches of the energy companies.

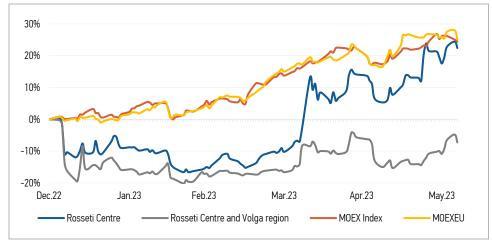
Read full text: https://www.mrsk-1.ru/

The Ryazanenergo branch to hold a "Customer Day" in a new format

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo will hold a "Customer Day" in a new format. The list of topics, on which consumers can apply to power engineers, has been expanded. Residents can get advice on quality and reliability of electricity supply, new connection to electric grids, and so on.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and Rosseti Centre and Volga region
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 681,25	-0,48%	24,47%
S&P 500	4 283,85	0,24%	11,57%
FTSE 100	7 628,10	0,37%	2,37%
Nikkei	32 506,78	0,90%	24,57%
Sensex	62 792,88	0,01%	3,21%
CSI300	3 808,16	-0,94%	-1,64%
Bovespa	114 610,10	1,70%	4,44%

	Source:	MOEX.	Company	calcul	lation
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Currency retee	Value	Change		
Currency rates	value	per day	fr 31.12.22	
USD/RUB	81,3294	0,56%	15,63%	
EURO/RUB	87,0318	-0,08%	15,04%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 064	2 059
Trading volume, ₽ mln	56,8	39,8
Trading volume, mln pcs	145,4	172,8
Average trading volume over the last 30 days, mln pcs	277,5	354,0
% of the share capital	0,34%	0,15%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3904	16,48	202,66
Rosseti Centre and Volga region	0,2305	25,98	319,40

Source: MOEX, C	ompany ca	lculations
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Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,70%	7,90%	
MoexEU	-2,26%	25,13%	
Rosseti Centre*	-1,61%	22,46%	
Rosseti Centre and Volga region*	-2,58%	-7,24%	

Saurce.	MNFX	Company	calculations
Jour CC.	I'IUL/I,	Company	Culculations

Crid correction	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-5,28%	11,06%	
Rosseti Volga	-2,17%	52,16%	
Rosseti Moscow Region	-4,06%	14,95%	
Rosseti Northern Caucasus	0,94%	45,92%	
Rosseti North-West	-4,38%	46,83%	
Rosseti Ural	-1,96%	52,70%	
Rosseti Siberia	-1,30%	53,64%	
Rosseti South	-3,09%	47,42%	
Rosseti Lenenergo	-2,92%	65,66%	
Rosseti Tomsk	-3,97%	103,15%	
Rosseti Kuban	-1,93%	153,83%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX