

DAILY MARKET REVIEW

ON 20.01.2023

ELECTRIC POWER INDUSTRY NEWS

The State Duma of the Russian Federation proposes to increase the anti-terrorist security of fuel and energy facilities

The State Duma of the Russian Federation proposes to increase the anti-terrorist security of fuel and energy complex facilities. The bill provides for an increase in the amount of fines imposed for violations of security rules and anti-terrorist protection of fuel and energy facilities. They can reach 1 million rubles.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Belgorodenergo's specialists ensured uninterrupted power supply to schools on a single day of writing the final composition

Power engineers of the branch of Rosseti Centre - Belgorodenergo ensured uninterrupted power supply to schools in the region, designated as venues for the final composition (essay) for schoolchildren from the border areas, as well as the city of Belgorod and the Yakovlevsky urban district. The composition date was previously postponed to ensure a safe environment for the schoolchildren.

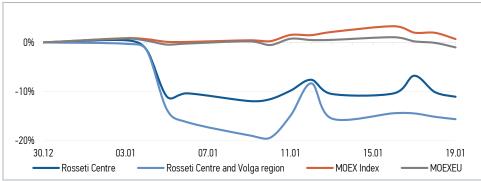
Read full text: https://eepir.ru/

Tulenergo executed more than 7.5 thousand contracts for connection to power grids

In 2022, power engineers of Rosseti Centre and Volga region - Tulenergo completed work on 7,562 contracts for grid connection. The total capacity was 147.2 MW. 7,349 power installations of the privileged category up to 15 kW inclusive with a total capacity of 90.4 MW were connected to the electric grids in the service area of 14 Distribution Zones, including 6,709 facilities of natural persons with a total capacity of 84.8 MW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Extraordinary General Meetings of Shareholders of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 168.83	-1.25%	0.68%
S&P 500	3 898.85	-0.76%	1.55%
FTSE 100	7 747.29	-1.07%	3.97%
Nikkei	26 405.23	-1.44%	1.19%
Sensex	60 858.43	-0.31%	0.03%
CSI300	4 156.01	0.62%	7.35%
Bovespa	112 921.88	0.62%	2.90%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	68.8728	0.30%	-2.08%	
FURO/RUB	74 5882	በ ፈፈ%	-1 41%	

Source: Central	Bank oj	^r Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 128	3 678
Trading volume, ₽ mln	14.1	72.4
Trading volume, mln pcs	49.8	345.3
Average trading volume over the last 30 days, mln pcs	76.0	404.8
% of the share capital	0.12%	0.31%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2836	11.97	173.84
Rosseti Centre and Volga region	0.2097	23.63	343.14

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.51%	2.77%	
MoexEU	-0.92%	-1.02%	
Rosseti Centre*	-1.05%	-11.04%	
Rosseti Centre and Volga region*	-0.57%	-15.61%	

Source: MOEX, Company calculations

Cuid componico	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.89%	-2.32%
Rosseti Volga	-0.87%	6.57%
Rosseti Moscow Region	-0.74%	-7.20%
Rosseti Northern Caucasus	-3.60%	9.18%
Rosseti North-West	-0.54%	6.72%
Rosseti Ural	-0.45%	-10.27%
Rosseti Siberia	-0.55%	9.11%
Rosseti South	1.43%	7.73%
Rosseti Lenenergo	-5.79%	19.03%
Rosseti Tomsk	0.00%	6.29%
Rosseti Kuban	-0.17%	4.81%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX