

# DAILY MARKET REVIEW

ON 28.05.2025

## ELECTRIC POWER INDUSTRY NEWS

**Energy demand in the Russian Federation decreased by 0.9% since the beginning of the year, taking into account the weather - it increased by 0.2%**

Energy consumption in the Russian Federation has decreased by 0.9% since the beginning of 2025 compared to the same period in 2024, taking into account the leap day of last year, Chairman of the Management Board of the System Operator of the Unified Energy System (SO) Fyodor Opadchiy told reporters on 27 May.

Read full text: <https://peretok.ru>

## COMPANY NEWS

**Employees of the Smolensk branch of Rosseti Centre mastered the training program on conflict management for the personnel reserve**

Employees of the branch of Rosseti Centre, PJSC - Smolenskenergo, who are in the personnel reserve, have undergone training on the topic "Conflict management as an important component of the communicative competence of a manager". The program is aimed at increasing personal effectiveness and developing communication skills, forming skills for effective self-regulation of their psycho-emotional state in more than 30 participants.

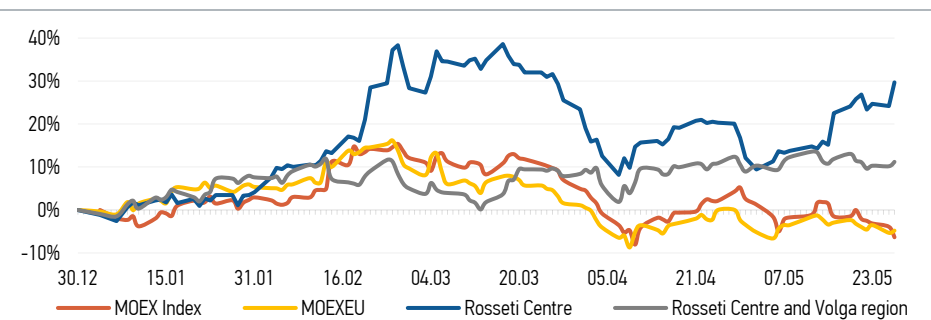
Read full text: <https://www.mrsk-1.ru>

**An educational electrical engineering cluster to appear in the Kirov region**

An agreement on the creation of the cluster "Electrical Industry and Automation of Production" was signed with the support of the Government of the Kirov Region between secondary vocational educational organizations of the region and enterprises of the electrical engineering industry. The document provides for cooperation in the field of training in-demand specialists. Vladimir Kolesnikov, Director of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo, took part in the signing ceremony.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 736,75	1,37%	-5,07%
S&P 500	5 921,54	2,05%	0,25%
FTSE 100	8 778,05	0,69%	8,09%
Nikkei	38 163,50	1,65%	-4,34%
Sensex	81 551,63	-0,76%	4,22%
CSI300	3 839,40	-0,54%	-3,99%
Bovespa	139 541,00	1,02%	16,01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,6588	-0,07%	-21,66%
EURO/RUB	90,4644	-0,06%	-14,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 697	2 187
Trading volume, P mln	56,3	29,5
Trading volume, mln pcs	90,6	77,1
Average trading volume over the last 30 days, mln pcs	49,2	84,4
% of the share capital	0,21%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6216	26,24	329,44
Rosseti Centre and Volga region	0,3825	43,11	541,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,51%	17,24%
MoexEU	0,55%	-4,81%
Rosseti Centre*	4,44%	29,72%
Rosseti Centre and Volga region*	0,92%	11,19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,62%	-14,93%
Rosseti Volga	-0,39%	37,59%
Rosseti Moscow Region	0,04%	0,77%
Rosseti Northern Caucasus	-5,25%	-9,76%
Rosseti North-West	-0,23%	15,08%
Rosseti Ural	-0,22%	7,19%
Rosseti Siberia	1,89%	-6,10%
Rosseti South	-0,77%	21,30%
Rosseti Lenenergo	1,08%	-4,47%
Rosseti Tomsk	0,00%	2,83%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM