

DAILY MARKET REVIEW

ON 08.11.2022

ELECTRIC POWER INDUSTRY NEWS

The tariff reached the sun. The rise in electricity prices made renewable energy profitable

Against the backdrop of rising electricity prices, it becomes profitable for small and medium-sized businesses in the Russian Federation to use solar panels even in regions with low insolation. In almost 40 regions, final energy prices exceeded 8 rubles per 1 kWh, due to which the payback of installations was reduced to five to seven years.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Smolenskenergo provided power supply to apartment buildings in the Smolensk region

Employees of the branch of Rosseti Centre - Smolenskenergo in the autumn of 2022 completed the connection to electric grids of an apartment building for medical workers in the city of Sychevka. For this, the power engineers carried out activities under the contract - they installed a pole, mounted a transformer substation, laid a 0.4 kV cable line and a 10 kV overhead line.

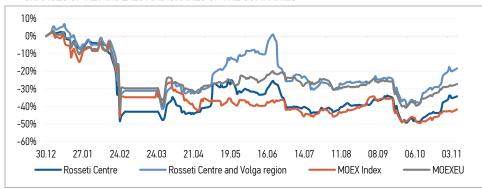
Read full text: https://eepir.ru/

Marienergo's employees conducted a tour for energy students in the Semenovsky Distribution Zone

Third- and fourth-year students of the Federal State Budgetary Educational Institution of Higher Education "Volga State Technological University" of the "Agroengineering" training program specializing in "Electrical equipment and electrical technologies" went on a tour to the Semenovsky highly automated Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Marienergo.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2022 published
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 208.78	2.45%	-41.68%
S&P 500	3 806.80	0.96%	-20.13%
FTSE 100	7 299.99	-0.48%	-1.14%
Nikkei	27 527.64	1.21%	-4.39%
Sensex	61 185.15	0.39%	5.03%
CSI300	3 775.30	0.22%	-23.58%
Bovespa	115 342.40	-2.38%	10.04%

Source: MOEX, Corripai	ly calculations		
Currency rates	Value	Change	
		per day	fr 31.12.21

 USD/RUB
 62.0955
 0.00%
 -16.42%

 EURO/RUB
 60.6071
 0.00%
 -27.91%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	751	618
Trading volume, ₽ mln	4.2	9.3
Trading volume, mln pcs	15.5	49.3
Average trading volume over the last 30 days, mln pcs	23.2	49.7
% of the share capital	0.04%	0.04%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2712	11.45	184.39
Rosseti Centre and Volga region	0.1884	21.23	341.93

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0.03%	-15.22%
MoexEU	1.49%	-27.27%
Rosseti Centre*	1.57%	-34.24%
Rosseti Centre and Volga region*	2.11%	-18.34%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	1.70%	-47.25%
Rosseti FGC UES	0.63%	-55.35%
Rosseti Volga	0.81%	-50.10%
Rosseti Moscow Region	1.72%	-23.64%
Rosseti Northern Caucasus	-1.78%	-62.89%
Rosseti North-West	0.63%	-53.63%
Rosseti Ural	0.00%	-7.81%
Rosseti Siberia	-0.20%	-29.17%
Rosseti South	0.15%	-27.91%
Rosseti Lenenergo	0.31%	-23.27%
Rosseti Tomsk	0.00%	-28.25%
Rosseti Kuban	-0.54%	-16.13%
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Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM