

ELECTRIC POWER INDUSTRY NEWS

Seventy-six Russian regions have switched to differentiated electricity tariffs

The transition to benchmarks will eliminate the subjective approach to tariff setting and reduce existing underregulation. Regulation of grid organizations using benchmarks will be implemented starting in 2026. This was announced by Maxim Shaskolsky, Head of the Federal Antimonopoly Service, during the scientific and practical conference "Evolution of Tariff Regulation 2025".

Read full text: <https://energyland.info>

COMPANY NEWS

Interdepartmental interaction exercises were held at the Tver branch of Rosseti Centre

The branch of Rosseti Centre - Tverenergo conducted exercises on organizing interdepartmental interaction in eliminating technological disruptions in the electric grid complex. The training tested the readiness of Tverenergo's structural divisions to manage forces and resources during restoration operations.

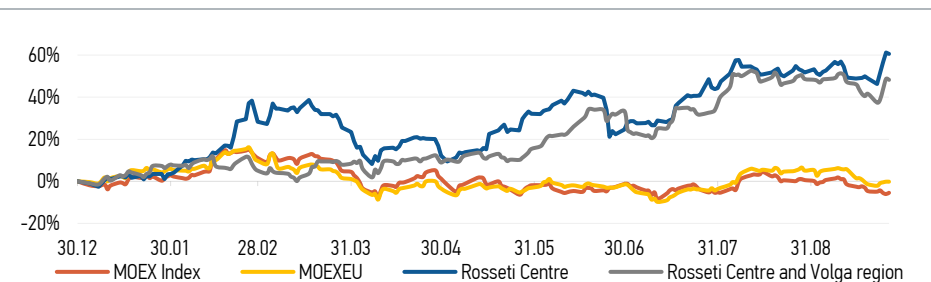
Read full text: <https://www.mrsk-1.ru>

Power engineers of the Nizhny Novgorod branch of Rosseti Centre and Volga region identified over 126,000 illegal FOCL suspensions in September 2025

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo continue their systematic work to prevent and detect the illegal installation of internet providers' fiber-optic communication lines (FOCL) at energy facilities. Power engineers have already recorded 126,789 cases of illegal suspensions.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 725,97	0,64%	-5,45%
S&P 500	6 643,70	0,59%	12,47%
FTSE 100	9 284,83	0,77%	14,33%
Nikkei	45 354,99	-0,59%	13,69%
Sensex	80 426,46	-0,90%	2,78%
CSI300	4 550,05	-0,95%	13,78%
Bovespa	145 446,66	0,10%	20,92%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83,6069	-0,46%	-17,77%
EURO/RUB	98,1542	-0,45%	-7,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 200	521
Trading volume, P mln	37,0	9,8
Trading volume, mln pcs	48,1	19,1
Average trading volume over the last 30 days, mln pcs	33,1	46,1
% of the share capital	0,11%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7696	32,49	388,62
Rosseti Centre and Volga region	0,5099	57,46	687,32

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,71%	15,42%
MoexEU	-0,02%	-0,20%
Rosseti Centre*	-0,39%	60,60%
Rosseti Centre and Volga region*	-0,29%	48,23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,44%	-14,75%
Rosseti Volga	-2,18%	91,18%
Rosseti Moscow Region	-3,33%	21,73%
Rosseti Northern Caucasus	0,00%	9,02%
Rosseti North-West	-3,02%	62,56%
Rosseti Ural	-0,84%	17,24%
Rosseti Siberia	-2,03%	-15,78%
Rosseti South	-3,47%	42,60%
Rosseti Lenenergo	0,14%	7,32%
Rosseti Tomsk	-0,92%	13,78%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM