

# **DAILY MARKET REVIEW**

ON 30.06.2022

### **ELECTRIC POWER INDUSTRY NEWS**

# Electricity consumption in Russia increased by 2.2% since the beginning of the year

Electricity consumption in the Russian Federation for the period from the beginning of 2022 to 28 June increased by 2.2% in annual terms, Deputy Energy Minister Yevgeny Grabchak told reporters.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

## Tambovenergo's Youth Council organized an interactive platform

Representatives of the Youth Council of the branch of Rosseti Centre, PJSC - Tambovenergo organized an interactive platform as part of the Young Tambov campaign dedicated to the Youth Day in Russia, which took place on Music Square in Tambov. The event is held annually by the committee for youth affairs, physical culture and sports of the administration of the city of Tambov and the city Youth House.

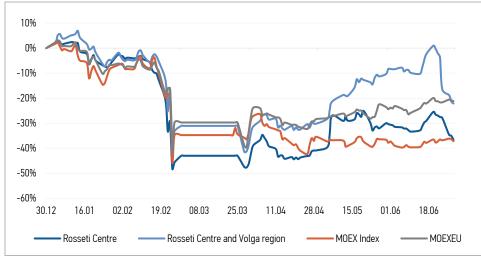
Read full text: http://tmbtk.ru/news/

# Exercises to eliminate power losses began at Nizhnovenergo

Nizhnovenergo, a branch of Rosseti Centre and Volga Region, PJSC, has started exercises to work out the interaction between services of the branch in elimination of excess losses of electricity in distribution grids with a voltage of 0.4-10 kV of the Bogorodsky Distribution Zone. The exercises will last 3 months, and employees from twelve Distribution Zones will take part in them.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 378.55	-1.25%	-37.20%	
S&P 500	3 818.83	-0.07%	-19.88%	
FTSE 100	7 312.32	-0.15%	-0.98%	
Nikkei	26 804.60	-0.91%	-6.90%	
Sensex	53 026.97	-0.28%	-8.97%	
CSI300	4 421.36	-1.54%	-10.51%	
Bovespa	99 621.58	-0.96%	-4.96%	

Source: MOEX, Company calculations					
Currency retec	Cl	hange			
Currency rates	Value	per day	fr 31.12.21		
USD/RUB	52.9699	-0.74%	-28.70%		
EURO/RUB	55.8886	-0.29%	-33.52%		

Source: Ce	entral Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 826	2 024
Trading volume, ₽ mln	17.1	31.6
Trading volume, mln pcs	65.4	175.7
Average trading volume over the last 30 days, mln pcs	70.0	202.1
% of the share capital	0.15%	0.16%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2612	11.03	208.18
Rosseti Centre and Volga region	0.1796	20.24	382.11

Source:	MOEX,	Company	calcul	ation

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-1.17%	-11.07%	
MoexEU	-0.45%	-21.21%	
Rosseti Centre*	-2.54%	-36.66%	
Rosseti Centre and Volga region*	-1.10%	-22.15%	
0 140574.0			

Source: MOEX, Company calculation

Source: MOEA, Company calculations				
Grid companies	Change*			
oria companies	per day	fr 31.12.21		
Rosseti	-2.31%	-44.32%		
Rosseti FGC UES	0.32%	-42.39%		
Rosseti Volga	0.00%	-37.83%		
Rosseti Moscow Region	0.05%	-16.44%		
Rosseti Northern Caucasus	0.00%	-63.34%		
Rosseti North-West	-1.57%	-45.30%		
Rosseti Ural	-0.78%	0.34%		
Rosseti Siberia	-0.36%	-21.12%		
Rosseti South	-0.16%	-29.13%		
Rosseti Lenenergo	-3.25%	-14.68%		
Rosseti Tomsk	-0.37%	-24.93%		
Rosseti Kuban	-0.18%	-14.00%		

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

<sup>-</sup> at the market price at MOEX