

DAILY MARKET REVIEW

ON 28.03.2023

ELECTRIC POWER INDUSTRY NEWS

The system operator to start working in new regions from 2025

The draft resolution of the government of the Russian Federation "On the peculiarities of the application of the legislation of the Russian Federation in the field of the electric power industry in the territories of the Donetsk People's Republic, Luhansk People's Republic, the Zaporozhye region, the Kherson region" is published on the portal of regulatory legal acts.

Read full text: https://1prime.ru/

COMPANY NEWS

Belgorodenergo connected eight medical institutions to grids since the beginning of the year

In January-February of the current year, the branch of Rosseti Centre - Belgorodenergo provided power supply to eight more new family doctor offices and feldsher-obstetric stations built under the "Healthcare Development" program in cities and villages of the region. The medical facilities are connected to the grids in Belgorod, on Orlov and Molodezhnaya streets, in the settlement of Dubovoye, the village of Yablonovo in the Korochansky district, Belovskoye in the Belgorodsky district, Teterevino in the Prokhorovsky district, as well as in the settlement of Otradovsky and the village of Otradovka in the Krasnoyaruzhsky district. The total connected capacity of the facilities was 220 kW.

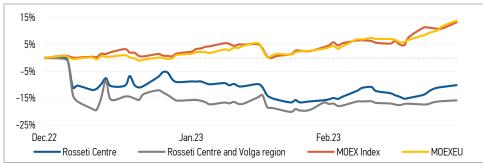
Read full text: https://www.ruscable.ru/

Employees of Nizhnovenergo took part in a meeting of the Council of Working Youth

Employees of Nizhnovenergo - head of the social relations department Ekaterina Renzhina and chairman of the Youth Council Maxim Yunisov - took part in a meeting of the Council of Working Youth of the Nizhny Novgorod region. The event is implemented within the framework of the federal projects of the All-Russian political party "United Russia" — "Entrepreneurship" and "Choose your own".

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 440.68	2.06%	13.30%
S&P 500	3 977.53	0.16%	3.59%
FTSE 100	7 471.77	0.90%	0.27%
Nikkei	27 476.87	0.33%	5.30%
Sensex	57 653.86	0.22%	-5.24%
CSI300	4 012.48	-0.36%	3.64%
Bovespa	99 670.47	0.85%	-9.17%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	76.4479	0.00%	8.69%
FURO/RUR	82 3923	N NN%	8 90%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 572	1 234
Trading volume, ₽ mln	10.7	15.9
Trading volume, mln pcs	37.5	76.2
Average trading volume over the last 30 days, mln pcs	75.0	247.0
% of the share capital	0.09%	0.07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2864	12.09	158.16
Rosseti Centre and Volga region	0.2091	23.57	308.25

Source: MOEX, Company calculations

Change	
per day	fr 31.12.22
1.31%	3.31%
1.86%	13.92%
0.77%	-10.16%
0.34%	-15.86%
	1.31% 1.86% 0.77%

Source: MOEX, Company calculations

Cuid componico	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	2.03%	9.82%
Rosseti Volga	0.61%	23.08%
Rosseti Moscow Region	0.81%	-1.39%
Rosseti Northern Caucasus	1.11%	23.98%
Rosseti North-West	0.94%	23.61%
Rosseti Ural	-0.41%	-0.41%
Rosseti Siberia	0.63%	29.55%
Rosseti South	0.12%	25.30%
Rosseti Lenenergo	4.19%	41.42%
Rosseti Tomsk	1.46%	46.15%
Rosseti Kuban	0.47%	52.05%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM