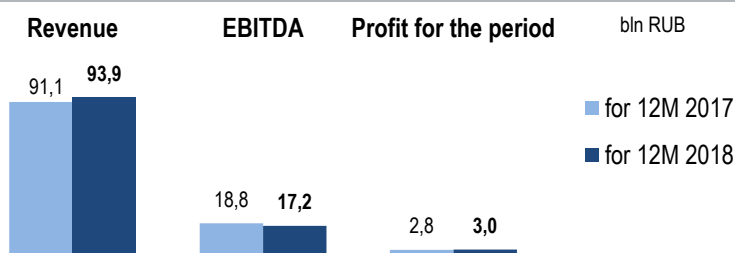
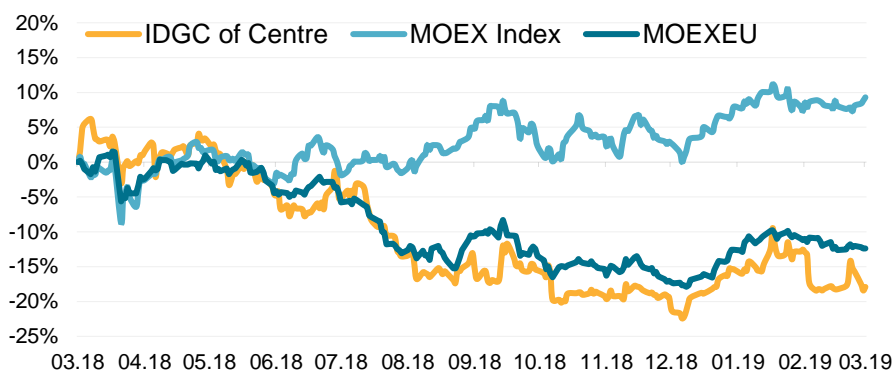


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and energy services. The Company controls 85,6% of the electric energy transmission market and 88,5% of the grid connection market in 11 regions of the Central Federal District with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by its revenue.

## KEY INDICATORS CHANGES UNDER IFRS FOR 2018



## CHANGES IN KEY INDICES AND COMPANY STOCKS



## COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Activities in key regions of Central Russia and the Volga Region with a steady demand for services
- ✓ Leader by the number of electric grid assets
- ✓ Dividend policy aimed at regular payments, and positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Free-float<sup>3</sup> – 34%
- ✓ High disclosure

## RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB	Stable
S&P	international, short-term	B	–
RAEX	national, long-term	ruAA	Stable



In 2017, IDGC of Centre was transferred the functions of the sole executive body of IDGC of Centre and Volga Region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Utilities
Number of branches	11
Employees (31.12.2018)	30 486
Shareholders (07.05.2018)	18 783
CEO	Igor Makovskiy

## Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MCXSM MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (25.03.2019)	0,2928 RUB
Cap <sup>1</sup> , bln RUB	12,4
Cap <sup>1</sup> , mln USD	191,7
P/E current <sup>2</sup>	4,5
Free-float <sup>3</sup> , %	34

[1] - at closing price as at 25.03.2019

[2] - per Bloomberg as at 25.03.2019

[3] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	2017	2018
Revenue	91,1	93,9
EBITDA	18,8	17,2
Profit for the period	2,8	3,0
Assets	104,0	108,1
CAPEX <sup>4</sup>	12,3	13,1
Amount of electricity transmitted <sup>5</sup> , bln kWh	46,9	47,0
Electricity losses <sup>5</sup> , %	10,95	10,60

[4] - purchase of fixed assets and intangible assets according to Cashflow Statement

[5] - in comparable conditions with no account of the "last mile" facilities

## IDGC of Centre, PJSC

IR Division  
127018, Moscow, 2nd Yamskaya, 4  
Tel.: (+7) 495 747 92 92, ext. 33-34  
Fax: (+7) 495 747 92 95  
E-mail: [ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)  
[www.mrsk-1.ru/en/investors/](http://www.mrsk-1.ru/en/investors/)



[IR-presentations](#) [Investor tools](#) [Annual reports](#)  
[RAS statements](#) [IFRS statements](#)