

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Deputy Head of the Ministry of Energy: we see no objective reasons for the transfer of modernization projects against the background of COVID

The Russian electric power industry turned out to be one of those industries that felt the impact of the coronavirus pandemic not only on the present - in the form of a drop in demand for resources after the introduction of restrictions in the economy - but also on the future: the virus called into question the timely introduction of projects and made it possible to speed up the dialogue on changes in main energy market development programs.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

First Deputy Director General - Chief Engineer of Rosseti Andrey Mayorov and Deputy Director General for Digital Transformation Konstantin Mikhailik got acquainted with the new digital model of dispatching control of power complexes of the Central Federal District and Volga Federal District

During his visit to the Main Analytical Centre in Moscow, the head of Rosseti Centre and Rosseti Centre and Volga Region Igor Makovskiy reported on the implementation of a new dispatch control model, the stages of commissioning of digital Grid Control Centres, which are based on the domestic CK-11 platform.

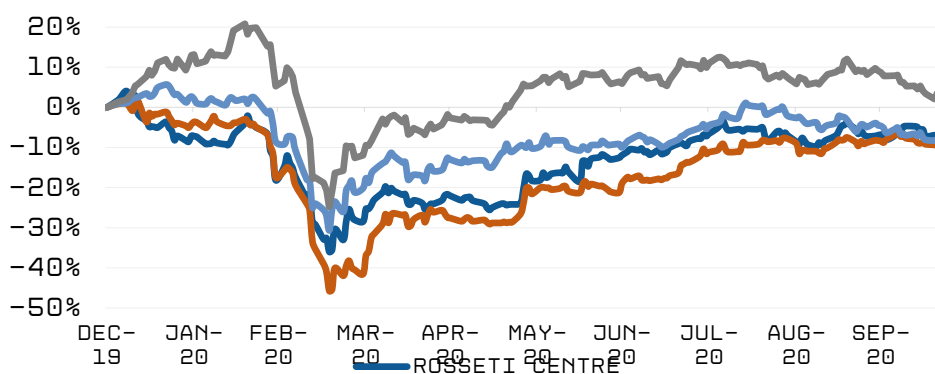
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kirovenergo" counteracts Internet fraudsters

Employees of the security unit of "Rosseti Center and Volga Region Kirovenergo" continue to implement a set of measures to counter the theft of electricity.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 786,23	-0,60%	-8,52%
S&P 500	3 435,56	-0,22%	6,34%
FTSE 100	5 776,50	-1,91%	-23,41%
Nikkei	23 639,46	0,31%	-0,07%
Sensex	40 707,31	0,40%	-1,32%
CSI300	4 792,83	-0,01%	17,00%
Bovespa	100 552,40	0,01%	-13,05%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,778	-0,19%	25,64%
EURO/RUB	91,5603	0,27%	32,04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		777		347
Trading volume, ₺ mln		1,2		4,2
Trading volume, mln pcs		4,0		19,3
Average trading volume over the last 30 days, mln pcs		12,7		51,8
% of the share capital		0,01%		0,02%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2958	12,50	160,78
Rosseti Center & Volga Region	0,2189	24,71	317,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,05%	-0,10%
MoexEU	0,37%	3,94%
Rosseti Centre**	-0,07%	-6,69%
Rosseti Center & Volga Region**	0,23%	-8,41%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,00%	-0,05%
Rosseti FGC UES	1,39%	-6,30%
Rosseti Volga	0,51%	-22,20%
Rosseti Moscow Region	0,81%	-0,21%
Rosseti Northern Caucasus	-0,74%	-19,53%
Rosseti North-West	0,20%	-8,51%
Rosseti Ural	-1,19%	-19,39%
Rosseti Siberia	3,04%	-6,80%
Rosseti South	-0,21%	-24,29%
Rosseti Lenenergo	0,00%	-27,13%
Rosseti Tomsk	3,97%	-8,60%
Rosseti Kuban	0,14%	8,65%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM