

REVIEW OF WORLD STOCK MARKETS

Western markets are down amid political problems. Trading in Europe on Monday began with sales amid internal political problems. In Spain, the opposition calls Prime Minister Mariano Rajoy to resign amid the festering corruption scandal - the media accused the leaders of the People's Party, led by Prime Minister, of receiving money from private companies for many years. As for Italy, the markets concerned about the potential return to power of former Prime Minister Silvio Berlusconi - polls show to bridge the gap between his coalition and the current leader of the race - the Democratic Party of Italy. During the day, the European market became more active, and in the second half of the trading session, the major indices drop was about 1.5%. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 1.49%, the U.S. indices fell 0.93%-1.51%.

REVIEW OF THE RUSSIAN STOCK MARKET

Oil prices kept the Russian market from a significant drop. Before the opening of trading some moderately positive external background formed on the Russian market on February 4. The morning half-point increase on the Russian exchanges was replaced by profit-taking after a negative start of trading in Europe, where the markets were under pressure from the political problems in Italy and Spain, which have led to a significant increase in the yield of government securities in both countries and the decline in the euro. By the end of the day the domestic market, supported by high oil prices, could keep within one percent reduction. At closing, the MICEX Index lost 0.77% to close at 1,535.35 points and the RTS Index fell 0.97% to close at 1612.52 points. The MicexPWR Sector Index fell 0.98%, reaching 1795.50 points.

ELECTRIC POWER INDUSTRY NEWS

"Omskenergosbyt" suspended the order of the Ministry

Energy retailers of "Energostream", being deprived of the status of an electricity supplier of last resort from February 1, continue to fight for a place in the market.

To read full text: <http://www.kommersant.ru/doc/2120300>

COMPANY NEWS

Yarenergo implements modern IT-technologies for the development of the power system in the region

In the conditions of the autumn-winter period uninterrupted power supply and quick elimination of consequences of technological disturbances at power facilities is impossible without the use of information technology. IDGC of Centre — Yarenergo division pays special attention to the implementation of modern IT-technologies in the power system of the region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88068

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 535,35	-0,77%	4,11%
S&P 500	1 495,71	-1,15%	4,87%
FTSE 100	6 246,84	-1,58%	5,92%
DJStoxx 600	283,90	-1,49%	1,51%
STOXX Utilities	246,06	-1,59%	-4,99%
Nikkei	11 260,35	0,62%	8,32%
Bovespa	59 575,66	-1,28%	-2,26%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	115,60	-0,99%	4,04%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6050
Capitalisation, billion RUR *	25,542
Capitalisation, million USD *	851,49

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,98%	5,16%
Shares of IDGC of Centre	-0,98%	0,83%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,18%	4,32%
MOESK	1,12%	15,22%
IDGC of North Caucasus	-0,72%	3,58%
IDGC of Centre and Volga Region	-0,83%	7,21%
IDGC of North-West	-1,11%	-2,22%
IDGC of Urals	-0,42%	6,98%
IDGC of Siberia	-0,81%	-1,40%
IDGC of South	-1,74%	-2,18%
Lenenergo	0,03%	-2,23%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
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